Key Information Memorandum cum Application Form

Nippon India ETF Long Term Gilt
(Formerly Reliance ETF Long Term Gilt)
An Open Ended Index Linked Exchange Traded Fund

Product Label

This product is suitable for investors who are seeking*

• Income over long term.
• Investments in Gilt Securities replicating the composition of Nifty 8-13 yr
  G-Sec Index, subject to tracking errors

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them

Continuous offer for Units at NAV based prices

TRUSTEE
Corporate Office
Reliance Capital Trustee Co. Limited,
CIN : U65910MH1995PLC220528
Reliance Centre, 7th Floor South Wing, Off Western Express Highway, Santacruz (East), Mumbai - 400 055.
Tel No. - 022- 4303 1000, Fax No. - 4303 7662
E-mail : customercare@nipponindiamf.com
'Touchbase' [Customer Helpline] 18602660111 (Charges applicable)
Overseas callers need to dial 91-22-68334800 (Charges applicable)
Website: https://www.nipponindiamf.com

INVESTMENT MANAGER
Corporate Office
Reliance Nippon Life Asset Management Limited,
CIN : L65910MH1995PLC220793
Reliance Centre, 7th Floor South Wing, Off Western Express Highway, Santacruz (East), Mumbai - 400 055.
Tel No. - 022- 4303 1000, Fax No. - 4303 7662

This Key Information Memorandum (KIM) sets forth the information, which a prospective investor ought to know before investing. For further details of the scheme/Mutual Fund, due diligence certificate by the AMC, Key Personnel, investors' rights & services, risk factors, penalties & pending litigations, associate transactions etc. investors should, before investment, refer to the Scheme Information Document available free of cost at any of the Investor Service Centers or distributors or from the website www.nipponindiamf.com / www.nipponindiaetf.com

The Scheme particulars have been prepared in accordance with Securities and Exchange Board of India (Mutual Funds) Regulations 1996, as amended till date, and filed with Securities and Exchange Board of India (SEBI). The units being offered for public subscription have not been approved or disapproved by SEBI, nor has SEBI certified the accuracy or adequacy of this KIM. This KIM is dated October 18, 2019.
INVESTMENT OBJECTIVE:

The investment objective of the scheme is to provide investment returns closely corresponding to the total returns of the securities as represented by the Nifty 8 -13 yr G-Sec Index before expenses, subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme will be achieved.

ASSET ALLOCATION PATTERN OF THE SCHEME?

Under normal circumstances, the indicative asset allocation would be:

<table>
<thead>
<tr>
<th>Instruments</th>
<th>Indicative asset allocation (% of total assets)</th>
<th>Risk Profile</th>
</tr>
</thead>
<tbody>
<tr>
<td>Securities constituting Nifty 8 -13 yr G-Sec Index</td>
<td>95% - 100%</td>
<td>Low to Medium</td>
</tr>
<tr>
<td>Money Market instruments (with maturity not exceeding 91 days)*</td>
<td>0% - 5%</td>
<td>Low to Medium</td>
</tr>
</tbody>
</table>

*Money Market Instruments include commercial papers, commercial bills, treasury bills, and Government securities having an unexpired maturity up to one year, call or money note, certificate of deposit, Tri-party repo and any other like instruments as specified by the Reserve Bank of India from time to time.

The scheme will not participate in repo in corporate debt. The Scheme, in general, will hold all the securities that comprise the underlying Index in the same proportion as in the Index. However, the Scheme may seek temporary departures from the Index to enhance the returns of the Scheme relative to the performance of the Underlying Index.

The AMC would monitor the tracking error of the Scheme on an ongoing basis and would seek to minimize tracking error to the maximum extent possible. Under normal market circumstances, such tracking error will not exceed by 2% p.a. However, in case of some events like revision of constituents of index, delay in purchase/sell of securities, corporate actions pertaining to the index, etc., the tracking error may exceed the above limits. There can be no assurance or guarantee that the Scheme will hold all the securities that comprise the underlying Index in the same proportion as in the Index. The AMC may rebalance/realign the portfolio within a period of 30 days.

INVESTMENT STRATEGY

Nippon India ETF Gold BeES

Asset Allocation Pattern: Physical Gold or Gold related instruments as permitted by NFOs or either by directly investing in physical Gold, or by investing in instruments or in any other manner to achieve the investment objective.

The AMC uses a “passive” or indexing approach to try and achieve the Scheme’s investment objective. The Scheme does not try to“beat” the markets it tracks and does not attempt to apply any economic, financial or market analysis. Indexing eliminates active management risks with regard to over/ underperformance vis-a-vis a benchmark. The Scheme shall invest all of its funds as per its investment objective and asset allocation pattern, except to meet its liquidity requirements. Differentiation: Nippon India ETF Gold BeES endeavors to track and provide similar returns to its benchmark by generating similar returns to its benchmark.

Month End AUM (Rs. Crore) as on September 30, 2019: 6705.30, No. of Folios as on September 30, 2019: 7521

Nippon India ETF Bank BeES

Asset Allocation Pattern: Securities covered by the Nifty Bank Index - 95-100%, Money Market Instruments (with maturity not exceeding 91 days), including Tri-Party repo, cash & cash equivalents. - 0-5% Primary Investment Pattern: The investment objective of Nippon India ETF Bank BeES is to provide returns that, before expenses, closely correspond to the total returns of the Securities as represented by the Nifty Bank Index. There can be no assurance or guarantee that the Scheme will hold all the securities that comprise the underlying Index before expenses, subject to tracking errors. However, there can be no assurance or guarantee that the Scheme will achieve any particular level of tracking error relative to performance of the Index.

HOW THE SCHEME IS DIFFERENT FROM THE EXISTING OPEN ENDED EXCHANGE TRADED FUNDS OF THE MUTUAL FUND

1. Fees and expenses of the scheme

The AMC would monitor the tracking error of the Scheme on an ongoing basis and would seek to minimize tracking error to the maximum extent possible. Under normal market circumstances, such tracking error will not exceed by 2% p.a. However, in case of the above mentioned events, including but not limited to the tracking error may exceed the above limits. There can be no assurance or guarantee that the Scheme will achieve any particular level of tracking error relative to performance of the Index.

Money Market instruments include commercial papers, commercial bills, treasury bills, and Government securities having an unexpired maturity up to one year, call or money note, certificate of deposit, Tri-party repo and any other like instruments as specified by the Reserve Bank of India from time to time.

The scheme will not participate in repo in corporate debt. The Scheme, in general, will hold all the securities that comprise the underlying Index in the same proportion as in the Index. However, the Scheme may seek temporary departures from the Index to enhance the returns of the Scheme relative to the performance of the Underlying Index.

The AMC would monitor the tracking error of the Scheme on an ongoing basis and would seek to minimize tracking error to the maximum extent possible. Under normal market circumstances, such tracking error will not exceed by 2% p.a. However, in case of some events like revision of constituents of index, delay in purchase/sell of securities, corporate actions pertaining to the index, etc., the tracking error may exceed the above limits. There can be no assurance or guarantee that the Scheme will hold all the securities that comprise the underlying Index in the same proportion as in the Index. The AMC may rebalance/realign the portfolio within a period of 30 days.

INVESTMENT STRATEGY

Nippon India ETF Long Term Gilt is a passively managed exchange traded fund which will employ an investment approach designed to track the performance of Nifty 8 -13 yr G-Sec Index. The Scheme seeks to achieve this goal by investing in securities constituting Nifty 8 -13 yr G-Sec Index in same proportion as in the Index. The Scheme will invest at least 95% of its total assets in the securities comprising the Underlying Index. The Scheme may also invest in money market instruments to meet the liquidity and expense requirements. The fund is ideal for those investors who would like to participate in Indian Bond Market by passively investing in a Government Securities as approximately represented by Nifty 8 -13 yr G-Sec Index.

Tracking Error

Tracking error is defined as the standard deviation of the difference between the daily returns of the Underlying Index and the NAV of the Scheme. Theoretically, the corpus of the Scheme has to be fully invested in the securities comprising the Underlying Index in the same proportion of weights as the securities have in the Underlying Index. However, deviations from the stated index replication may occur due to reasons that the AMC has to incur expenses, corporate actions pertaining to the index including changes to the constituents, regulatory policies, availability of the fund’s capital, etc. The Scheme’s returns may therefore deviate from those of its Underlying Index. Tracking Error may arise due to the following reasons:

- Any delay experienced in the purchase or sale of shares due to illiquidity of the market, settlement and realization of sale proceeds and / or the registration of any securities transferred and / or any delays in receiving cash dividends and resulting delays in reinvesting them.
- The Nifty 8 -13 yr G-Sec Index reflects the prices of securities at close of business hours. However, the Fund may buy or sell the securities at different points of time during the trading session at the then prevailing prices which may not correspond to the closing prices on the NSE.
- The constituent securities of the underlying index may be revised periodically by either excluding or including new securities. In such an event, the Fund will endeavor to closely replicate Underlying Index, etc. The Scheme’s returns may therefore deviate from those of its Underlying Index. Tracking Error may arise due to the following reasons:
- Any delay experienced in the purchase or sale of shares due to illiquidity of the market, settlement and realization of sale proceeds and / or the registration of any securities transferred and / or any delays in receiving cash dividends and resulting delays in reinvesting them.
- The Nifty 8 -13 yr G-Sec Index reflects the prices of securities at close of business hours. However, the Fund may buy or sell the securities at different points of time during the trading session at the then prevailing prices which may not correspond to the closing prices on the NSE.
- The constituent securities of the underlying index may be revised periodically by either excluding or including new securities. In such an event, the Fund will endeavor to closely replicate Underlying Index, etc. The Scheme’s returns may therefore deviate from those of its Underlying Index in a short period of time.
- The potential for trades to fail, which may result the scheme not having acquired shares at a price necessary to track the index.
- The holding of a cash position and accrued income prior to distribution and accrued expenses.
- Disinvestments to meet redemptions, recurring expenses, etc.
Nippon India ETF Hang Seng BeES
Asset Allocation Pattern: Securities constituting Hang Seng Index - 95% to 100%, Month End AUM - 95% to 100% (with maturity not exceeding 91 days), including Tri-Party Repo, cash & cash equivalents, mutual fund schemes/overseas exchange traded funds based on Hang Seng Index - 0% to 5%. **Primary Investment Strategy:** The investment objective of Nippon India ETF Hang Seng BeES is to provide returns that, before expenses, are closely correlated to the total returns of the Securities as represented by Hang Seng Index of Hang Seng Data Services Limited, by investing in the Securities in the same proportion as in the Index. There can be no assurance or guarantee that the investment objective of the Scheme will be achieved. **Investment Strategy:** The AMC uses a “passive” or indexing approach to try and achieve the Scheme’s investment objective. Unlike other Funds, the Scheme does not try to “beat” the markets it tracks and does not seek temporary defensive positions when markets decline or appear overvalued. The AMC does not make any judgments about the investment merit of a particular stock or a particular industry segment or the underlying nor will it attempt to apply any economic, financial or market analysis. Indexing eliminates active management risks with regard to over/under performance vis-à-vis a benchmark. The Scheme shall invest all of its funds as per the Scheme’s investment objective and asset allocation pattern, except to meet its liquidity requirements. **Differentiation:** Nippon India ETF Hang Seng BeES endeavors to track and provide similar returns to its benchmark- Hang Seng TRI by investing in its index constituents and money market instruments. The fund follows a passive strategy of management with endeavor to generate similar returns to its benchmark. Month End AUM (Rs. Crore) as on September 30, 2019: 9.04, No. of Folios as on September 30, 2019: 1036

Nippon India ETF Infra BeES
Asset Allocation Pattern: Securities covered by the Nifty Infrastructure Index - 95% to 100%, Month End AUM - 95% to 100%, Cash - 0% to 5%, **Primary Investment Strategy:** The investment objective of Nippon India ETF Infra BeES is to provide returns that, before expenses, closely correspond to the total returns of the Securities as represented by Nifty Infrastructure Index by investing in the Securities in the same proportion as in the Index. There can be no assurance or guarantee that the investment objective of the Scheme will be achieved. **Investment Strategy:** The AMC uses a “passive” or indexing approach to try and achieve the Scheme’s investment objective. Unlike other Funds, the Scheme does not try to “beat” the markets it tracks and does not seek temporary defensive positions when markets decline or appear overvalued. The AMC does not make any judgments about the investment merit of a particular stock or a particular industry segment or the underlying nor will it attempt to apply any economic, financial or market analysis. Indexing eliminates active management risks with regard to over/under performance vis-à-vis a benchmark. The Scheme shall invest all of its funds as per the Scheme’s investment objective and asset allocation pattern, except to meet its liquidity requirements. **Differentiation:** Nippon India ETF Infra BeES endeavors to track and provide similar returns to its benchmark- Nifty Next 50 TRI by investing in its index constituents and money market instruments. The fund follows a passive strategy of management with endeavor to generate similar returns to its benchmark. Month End AUM (Rs. Crore) as on September 30, 2019: 7.24, No. of Folios as on September 30, 2019: 506

Nippon India ETF Liquid BeES
Asset Allocation Pattern: Treasury bills and Government Securities, Cash, CPSE ETF endeavors to track and provide similar returns to its benchmark- Nifty50 Shariah TRI by investing in the Securities in the same proportion as in the Index. There can be no assurance or guarantee that the investment objective of the Scheme will be achieved. **Investment Strategy:** The AMC uses a “passive” or indexing approach to try and achieve the Scheme’s investment objective. Unlike other Funds, the Scheme does not try to “beat” the markets it tracks and does not seek temporary defensive positions when markets decline or appear overvalued. The AMC does not make any judgments about the investment merit of a particular stock or a particular industry segment or the underlying nor will it attempt to apply any economic, financial or market analysis. Indexing eliminates active management risks with regard to over/under performance vis-à-vis a benchmark. The Scheme shall invest all of its funds as per the Scheme’s investment objective and asset allocation pattern, except to meet its liquidity requirements. **Differentiation:** Nippon India ETF Liquid BeES seeks to provide current income, commensurate with relatively low risk while providing a high level of liquidity, primarily through a portfolio of treasury bills, Government Securities, Cash, CPSE ETF and other Money Market Instruments. The fund follows a passive strategy of management with endeavor to generate similar returns to its benchmark- CPSE ETF. Month End AUM (Rs. Crore) as on September 30, 2019: 2222.62, No. of Folios as on September 30, 2019: 28126

CPSE ETF
Asset Allocation Pattern: Securities covered by the Nifty CPSE Index - 95% to 100%, Month End AUM - 95% to 100%, Cash - 0% to 5%, **Primary Investment Strategy:** The investment objective of the Scheme is to provide returns that, before expenses, closely correspond to the total returns of the Securities as represented by the Nifty CPSE Index, by investing in the Securities in the same proportion as in the Index. There can be no assurance or guarantee that the investment objective of the Scheme will be achieved. **Investment Strategy:** The AMC uses a “passive” or indexing approach to try and achieve the Scheme’s investment objective. Unlike other Funds, the Scheme does not try to “beat” the markets it tracks and does not seek temporary defensive positions when markets decline or appear overvalued. The AMC does not make any judgments about the investment merit of a particular stock or a particular industry segment or the underlying nor will it attempt to apply any economic, financial or market analysis. Indexing eliminates active management risks with regard to over/under performance vis-à-vis a benchmark. The Scheme shall invest all of its funds as per its investment objective and asset allocation pattern, except to meet its liquidity or expense requirements. **Differentiation:** Nippon India ETF CPSE ETF endeavors to track and provide similar returns to its benchmark- CPSE ETF by investing in its index constituents and money market instruments. The fund follows a passive strategy of management with endeavor to generate similar returns to its benchmark- CPSE ETF. Month End AUM (Rs. Crore) as on September 30, 2019: 11269.09, No. of Folios as on September 30, 2019: 320814

Nippon India ETF Long Term Gilt
Asset Allocation Pattern: Securities constituting Nifty 8-13 yr G-sec Index - 95% to 100%, Month End AUM - 95% to 100%, Cash - 0% to 5%, **Primary Investment Strategy:** The investment objective of the Scheme is to provide investment returns that, before expenses, are closely correlated to the total returns of the Securities as represented by the Nifty 8-13 yr G-sec Index before expenses, subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme will be achieved. **Investment Strategy:** The Scheme is an index fund that tracks and provides investment returns closely corresponding to the Nifty 8-13 yr G-sec Index. The Scheme seeks to achieve this goal by investing in securities constituting the Nifty 8-13 yr G-sec Index in same proportion as in the Index. The Scheme will invest at least 95% of its total assets in the securities comprising the Underlying Index and may also invest in money market instruments, and other assets which meet the liquidity and expense requirements. **Differentiation:** Nippon India ETF Long Term Gilt endeavors to track and provide similar returns to its benchmark- Nifty 8-13 yr G-sec Index by investing in its index constituents and money market instruments. The fund follows a passive strategy of management with endeavor to generate similar returns to its benchmark. Month End AUM (Rs. Crore) as on September 30, 2019: 4.52, No. of Folios as on September 30, 2019: 602
Nippon India ETF Nifty 100
Asset Allocation Pattern: Securities constituting Nifty 100 Index - 95% to 100%, Money Market instruments including Tri-Party Repo (with maturity not exceeding 91 days) - 0% to 5%. Primary Investment Pattern: The investment objective of the scheme is to provide investment returns that, before expenses, closely correspond to the total returns of the securities as represented by the Nifty 100 Index, subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme will be achieved.

Investment Strategy: The Scheme employs a passive investment approach designed to track the performance of the Nifty 100 Index by investing in its index constituents in same proportion as in the Index. The Scheme will invest at least 95% of its total assets in the securities constituting the Underlying Index. The Scheme also may invest in money market instruments including Tri-Party Repo to meet the liquidity and expense requirements.

Differences: Nippon India ETF Nifty 100 Fund endeavors to track and provide similar returns to its benchmark - Nifty 100 TRI by investing in its index constituents and money market instruments. The fund follows a passive strategy of management with endeavor to generate similar returns to its benchmark.

Nippon India ETF Nifty 100 TRI as on September 30, 2019: 7.01, No. of Folios as on September 30, 2019: 1129

Nippon India ETF Consumption
Asset Allocation Pattern: Securities constituting Nifty India Consumption Index - 95% to 100%, Money Market instruments including Tri-Party Repo (with maturity not exceeding 91 days) and liquid schemes of Mutual Fund - 0% to 5%. Primary Investment Pattern: The investment objective of the scheme is to provide investment returns that, before expenses, closely correspond to the total returns of the securities as represented by the Nifty India Consumption Index, subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme will be achieved.

Investment Strategy: The Scheme employs a passive investment approach designed to track the performance of the Nifty India Consumption Index by investing in its index constituents in same proportion as in the Index. The Scheme seeks to achieve this goal by investing in securities constituting the Nifty India Consumption Index in same proportion as in the Index. The Scheme also may invest in money market instruments including Tri-Party Repo to meet the liquidity and expense requirements.

Differences: Nippon India ETF Consumption endeavors to track and provide similar returns to its benchmark - Nifty India Consumption Index. The Scheme will invest at least 95% of its total assets in the securities comprising the Underlying Index. The Scheme may also invest in money market instruments including Tri-Party Repo to meet the liquidity and expense requirements.

Nippon India ETF Consumption TRI as on September 30, 2019: 12.22, No. of Folios as on September 30, 2019: 1069

Nippon India ETF Nifty 100
Primary Investment Pattern: The investment objective of the scheme is to provide investment returns that, before expenses, closely correspond to the total returns of the securities as represented by the Nifty 100 Index, subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme will be achieved.

Investment Strategy: The Scheme employs a passive investment approach designed to track the performance of the Nifty 100 Index by investing in its index constituents in same proportion as in the Index. The Scheme also may invest in money market instruments including Tri-Party Repo to meet the liquidity and expense requirements.

Nippon India ETF Nifty 100 TRI as on September 30, 2019: 191.94, No. of Folios as on September 30, 2019: 1186

Nippon India ETF Nifty Midcap 150
Asset Allocation Pattern: Securities constituting Nifty Midcap 150 Index - 95% to 100%, Money Market Instruments (with maturity not exceeding 91 days), including Tri-Party Repo, cash & cash equivalents or Liquid Schemes. The Scheme may also invest in money market instruments including Tri-Party Repo, cash & cash equivalents or Liquid Schemes. The investment objective of the Scheme is to achieve this goal by investing in securities constituting the Nifty Midcap 150 Index in same proportion as in the Index. The Scheme also may invest in money market instruments including Tri-Party Repo to meet the liquidity and expense requirements.

Differences: Nippon India ETF Nifty Midcap 150 endeavors to track and provide similar returns to its benchmark - Nifty Midcap 150 Index. The Scheme will invest at least 95% of its total assets in the securities comprising the Underlying Index. The Scheme also may invest in money market instruments to meet the liquidity and expense requirements.

Nippon India ETF Nifty Midcap 150 TRI as on September 30, 2019: 12.05, No. of Folios as on September 30, 2019: 756

Nippon India ETF Sensex
Asset Allocation Pattern: Securities constituting S&P BSE Sensex Index - 95% to 100%, Money Market instruments including Tri-Party Repo (with maturity not exceeding 91 days) - 0% to 5%. Primary Investment Pattern: The investment objective of the scheme is to provide investment returns that, before expenses, closely correspond to the total returns of the securities as represented by the S&P BSE Sensex Index, subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme will be achieved.

Investment Strategy: The Scheme employs a passive investment approach designed to track the performance of the S&P BSE Sensex Index by investing in its index constituents in same proportion as in the Index. The Scheme also may invest in money market instruments including Tri-Party Repo to meet the liquidity and expense requirements.

Differences: Nippon India ETF Sensex TRI as on September 30, 2019: 163, No. of Folios as on September 30, 2019: 9

Nippon India ETF NV20
Asset Allocation Pattern: Securities constituting Nifty 50 Value 20 Index - 95% to 100%, Money Market instruments including Tri-Party Repo (with maturity not exceeding 91 days) - 0% to 5%. Primary Investment Pattern: The investment objective of the scheme is to provide investment returns closely corresponding to the total returns of the securities as represented by the Nifty 50 Value 20 Index before expenses, subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme will be achieved.

Investment Strategy: The Scheme employs a passive investment approach designed to track the performance of the Nifty 50 Value 20 Index by investing in its index constituents in same proportion as in the Index. The Scheme also may invest in money market instruments including Tri-Party Repo to meet the liquidity and expense requirements.

Differences: Nippon India ETF NV20 shall track and provide similar returns to its benchmark - Nifty 50 Value 20 TRI by investing in its index constituents and money market instruments. The fund follows a passive strategy of management with endeavor to generate similar returns to its benchmark.

Nippon India ETF NV20 TRI as on September 30, 2019: 20.25, No. of Folios as on September 30, 2019: 163

Risk Mitigation Factors for all the above mentioned Schemes - Applicable for all the above mentioned Schemes. Robust measures implemented to mitigate Risk include, adoption of internal policies on investments and valuations, rigorous procedures for monitoring investment restrictions and effective implementation of various norms prescribed by SEBI from time to time.

Risk Mitigation Factor / Risk Control:
For the Scheme, risks would be the impact cost on securities, the delayed communication of weightage changes by the index service providers and the delayed calculation of net change in assets of the Scheme, the transfer procedures for monitoring investment restrictions and effective implementation of various norms prescribed by SEBI from time to time.

Risk Profile of the Scheme: Mutual Fund Units involve investment risks including the possible loss of principal. Please read the SID carefully for details on risk factors before investment. Scheme specific Risk Factors are summarized below:

Scheme specific Risk: Trading volumes and settlement periods may restrict liquidity in debt investments. Investment in Debt is subject to price, credit, and interest rate risk. The NAV of the Scheme may be affected, inter alia, by changes in the market conditions, interest rates, trading volumes, settlement periods and transfer procedures.
Tracking Error Risk: Factors such as the fees and expenses of the Scheme, cash balance, changes to the Underlying assets and regulatory policies may affect AMC’s ability to maintain a constant tracking error with the underlying index. The Scheme’s returns may therefore deviate from those of its Underlying assets. Tracking Error of ETFs is likely to be low as compared to a normal index fund. Due to the Creation / Redemption of units through the in kind mechanism the fund can keep lesser funds in liquid assets or liquid market such as buying / selling units and the underlying shares is much lower. The AMC would monitor the tracking error of the Scheme on an ongoing basis and would seek to minimize tracking error to the maximum extent possible. Under normal market circumstances, such tracking error will not exceed by 2% p.a.

PLANS & OPTIONS: Not Applicable / The Scheme currently does not offer any plans or options however Trustees reserves the right to introduce/alter / extinguish any of the options at a later date.

LISTING: The units of Nippon India ETF Long Term Gilt shall be listed on the National Stock Exchange (NSE). The trading will be as per the normal settlement cycle. The AMC reserves the right to list the units of the Scheme on any other recognized stock exchange.

CREATION UNIT: ‘Creation Unit’ is a fixed number of scheme units, which is exchanged for a basket of shares underlying the index called the “Portfolio Deposit” and a “Cash Component”. The facility of creating / redeeming units in Creation Unit size will be available to the Authorized Participants and Large Investors. Creation of unit in the scheme is done only after full sighting of cash/Portfolio Deposit in the scheme account. Currently, it is proposed by RNAM that, Avant Garde Re-energy Ltd & AK Capital Ltd shall act as Authorized Participants. Further RNAM reserves the right to modify authorised participants on an ongoing basis. The list of authorized participants will be available on the website of the Fund www.nipponindiamf.com / www.nipponindiaeflam.com. The number of Nippon India ETF Long Term Gilt that investors can create / redeem in exchange of the Portfolio Deposit and Cash Component is 2,50,000 units and in multiples thereafter. The Fund may also allow Cash# subscription / redemption of Nippon India ETF Long Term Gilt in creation unit size by large investors.

APPLICABLE NET ASSET VALUE (AFTER SCHEME OPENS FOR REPURCHASE & SALE):

Applicable NAV for Purchase/Creation/Redemption of Units directly From the Fund: The Authorized Participants and Large investors can directly buy/sell the units from the Fund in Creation Unit Size as defined above on all working days as follows:

The Fund creates / redeems Nippon India ETF Long Term Gilt in large blocks known as “Creation Unit”. The value of the “Creation Unit” is the basket of Underlying Securities in the Index called as the “Portfolio Deposit” and a “Cash Component” which will be exchanged for a fixed number of Nippon India ETF Long Term Gilt (units).

i) Creation:
The number of Units of the Schemes that investors can create in exchange of the Portfolio Deposit Interest and Cash Component is 250,000. Units of the Scheme in less than Creation Unit cannot be purchased directly with the Fund.

The Fund may from time to time change the size of the Creation Unit in order to equate it with marketable lots of the underlying instruments. The Fund may also allow Cash# subscription /redemption of Nippon India ETF Long Term Gilt or by transferring securities (if permitted by the then prevailing RBI regulations) in creation unit size by large investors.

The Fund may allow cash Purchases of units of the Schemes in Creation Unit size by Large Investors/Authorized Participants. Purchase request for Creation Unit shall be made by such Investor to the Fund/AMC where upon the Fund/AMC will arrange to buy the underlying portfolio Securities. The Portfolio Deposit and Cash Component will be exchanged for the Units of the relevant Scheme in Creation Unit size.

#RTGS, NEFT or transfer cheque

Any person transacting with the fund will have to reimburse transaction charges -brokerage, STT, NSDL charges, demat charges etc, if any.

ii) Redemptions:
The AMC will redeem units only in Creation Unit size, in exchange of the Portfolio Deposit and Cash Component.

The Fund may from time to time change the size of the Creation Unit in order to equate it with marketable lots of the underlying instruments. The Fund may also allow Cash# subscription /redemption of Nippon India ETF Long Term Gilt or by transferring securities (if permitted by the then prevailing RBI regulations) in creation unit size by large investors.

The Fund may allow cash Redemption of the Units of the Schemes in Creation Unit size by Large Investors/Authorized Participants. Such Investors shall make Redemption request to the Fund/AMC whereupon the Fund/AMC will arrange to sell underlying portfolio Securities on behalf of the Investor. Accordingly, the sale proceeds of portfolio Securities, after adjusting necessary charges/costs, will be remitted to the Investor.

Applicable NAV for Purchase/Redemption of Units on the Exchange:

An investor can buy/sell units of Nippon India ETF Long Term Gilt on a continuous basis on the NSE and other recognised stock exchanges where units are listed and traded like any other publicly traded securities at market prices which may be close to the actual NAV of the Scheme. The trading lot is one Nippon India ETF Long Term Gilt unit. Investors can purchase units at market prices, which may be at a premium/discount to the NAV of the scheme depending upon the demand and supply of units at the exchanges.

Alternatively, Authorized Participants and Large Investors may buy / redeem the units in creation unit size on any business day for the scheme directly from the Mutual Fund in exchange of the Portfolio Deposit and Cash Component. The Fund may also allow Cash# subscription /redemption of Nippon India ETF Long Term Gilt in creation unit size by large investors.

#RTGS, NEFT or transfer cheque.

MINIMUM APPLICATION AMOUNT:

Minimum Amount for Application in the NFO - Rs. 5000 & in multiples of Re. 1 thereafter.

From Mutual Fund: Minimum of creation unit size only

Purchases directly from the Mutual Fund would be restricted to Authorized Participants and Large Investors who hold the units of units to be purchased is in creation unit size. Authorized Participants and Large Investors may buy the units on any business day for the scheme directly from the Mutual Fund in exchange of Portfolio deposit, cash component and transaction charges, if applicable, by transferring cash or securities (if permitted by the then prevailing RBI regulations), value of which is equal to creation unit size. Each creation unit consists of 25000 units and cash component, if any, of Nippon India ETF Long Term Gilt. The Fund may also allow Cash# subscription /redemption of Nippon India ETF Long Term Gilt in creation unit size by large investors.

#RTGS, NEFT or transfer cheque

REPURCHASE (Redemption):
The AMC will redeem units only in Creation Unit size, i.e., not less than 250000 units and multiples thereafter.

Exchange:
The minimum number of Units that can be bought or sold on the exchange is 1 (one) unit and in multiples of 1 unit.

Switchover Facility

Switch in ongoing basis will be allowed only from eligible Liquid and Debt / Income funds into Nippon India ETF Long Term Gilt. Switch-out during ongoing basis will not be allowed. All loads for the Scheme shall be maintained in a separate account and may be utilised towards meeting the selling and distribution expenses. Any surplus in this account may be credited to the scheme, whenever felt appropriate by the AMC.

DESPATCH OF REPURCHASE (REDEMPTION) REQUEST:

Redemption proceeds will be sent to the unit holder within 10 working days of receipt of redemption request.

Benchmark: Nifty 8 -13 yr G-Sec Index

As per the investment objective of the scheme, the investment would primarily be in securities which are constituents of the Nifty 8 -13 yr G-Sec Index. Thus, the composition of the aforesaid benchmark index is such that it is most suited for comparing performance of the Scheme.

About the Index

The Nifty 8 -13 yr G-Sec Index provides broad representation of the Government of India bonds having maturity of around 10 years. The index aims to capture the performance of the most liquid bonds with maturities between 8-13 years. One of the key highlights of the index is that it represents the most active tenor of the Indian Gsec market.

Transparent, investable and replicable index construction

NSE Indices Limited has constituted a Committee, which is involved in policy and guidelines for managing the indices. The committee takes all decisions on addition/deletion of companies in any Index. The index is reviewed every month and a weeks' notice is given to the market before making changes to the index.

The index methodology considers liquidity and issue size to ensure that the Nifty 8 -13 yr G-Sec Index remains investable and replicable. Daily index value is published on NSE website.

Index Methodology:

I. Index represents Government of India Bonds having residual maturity between 8-13 years.

II. Top 5 liquid bonds based on turnover during the month shall be eligible to be part of the index.

III. The outstanding amount of the bond should be more than Rs,5,000 crores

IV. Each bond is assigned weight based on liquidity and outstanding amount

V. Liquidity of the bond has a weight of 40% and outstanding amount has weight of 60%.

VI. Weights of the bond are determined at beginning of the month and remain constant during the entire month

VII. The index is computed using the total returns methodology

VIII. The index is calculated & disseminated on real time basis

IX. Accrued interest is calculated using 30/360 day count convention

X. Index is revalued on monthly basis.

Base Date and base value

• The base date of index is Jan 03, 2011

• Base value is 1000

Index Review:

The Index is reviewed on a monthly basis. Bonds not forming part of top 5 based on turnover shall be eligible for replacement. A new bond shall be included if it meets the replacement criteria.

• Maturity should be more than 9 yrs

• Should have traded for more than 10 days during the month

Tracking Error Risk: Factors such as the fees and expenses of the Scheme, cash balance, changes to the Underlying assets and regulatory policies may affect AMC’s ability to maintain a constant tracking error with the underlying index. The Scheme’s returns may therefore deviate from those of its Underlying assets. Tracking Error of ETFs is likely to be low as compared to a normal index fund. Due to the Creation / Redemption of units through the in kind mechanism the fund can keep lesser funds in liquid assets or liquid market such as buying / selling units and the underlying shares is much lower. The AMC would monitor the tracking error of the Scheme on an ongoing basis and would seek to minimize tracking error to the maximum extent possible. Under normal market circumstances, such tracking error will not exceed by 2% p.a.
• Average daily turnover in month should be 2 times of the existing bond in the index.
• No of trades in the month should be 2 times of the existing bond in the index
• 0% if no bond is available for replacement then existing bond shall continue
• If the residual maturity of a bond forming part of the index falls below 8 yrs, then it shall be excluded from the index.

Index Service Provider
NSE Indices Limited (formerly known as India Index Services & Products Ltd - IISL), a subsidiary of NSE, provides a variety of indices and index-related services for the capital markets. The company focuses on the index as a core product. The company owns and manages a portfolio of indices under the NIFTY brand of NSE, including the flagship index, the NIFTY 50. NIFTY equity indices comprises of broad-based benchmark indices, sectoral indices, strategy indices, thematic indices and customised indices. NSE Indices Limited also maintains fixed income indices based on Government of India securities, corporate bonds, money market instruments and hybrid indices. Many investment products based on NIFTY indices have been developed within India and abroad. These include index based derivatives traded on NSE, NSE IFSC, Singapore Exchange Ltd. (SGX) and Taiwan Futures Exchange (TAIFEX) and a number of index funds and exchange traded funds. The flagship 'NIFTY 50' index is widely tracked and traded as the benchmark for Indian Capital Markets.

DIVIDEND POLICY:
The Trustee may declare Dividend to the Unit holders under the Scheme subject to the availability of distributable surplus and the actual distribution of Dividends and the frequency of distribution will be entirely at the discretion of the Trustee. Such Dividend will be payable to the Unit holders whose names appear on the register of Unit holders on the record date as fixed for the Scheme. The Dividend declared will be paid net of tax deducted at source, wherever applicable, to the Unit holders within 30 days from the declaration of the Dividend.

There is no assurance or guarantee to the Unit holders as to the rate of Dividend distribution nor that the Dividend will be paid regularly. If the Fund declares Dividend, the NAV of the respective Schemes will stand reduced by the amount of Dividend and Dividend distribution tax (if applicable) paid. All the Dividend payments shall be in accordance and compliance with SEBI & NSE Regulations, as applicable from time to time.

FUND MANAGER: Prashant Pimple (Managing the Scheme since July 2016)

NAME OF TRUSTEE COMPANY: Reliance Capital Trustee Co. Limited

PERFORMANCE OF THE SCHEME
(a) Absolute Returns for each financial year for the last 5 years

<table>
<thead>
<tr>
<th>Year</th>
<th>Nippon India ETF Long Term Gilt (%)</th>
<th>Nifty 8-13 yr G Sec Index (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>FY 16-17</td>
<td>8.72%</td>
<td>7.80%</td>
</tr>
<tr>
<td>FY 17-18</td>
<td>8.72%</td>
<td>7.80%</td>
</tr>
<tr>
<td>FY 18-19</td>
<td>1.00%</td>
<td>7.00%</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

(b) The Performance of the scheme is as on September 30, 2019

<table>
<thead>
<tr>
<th>Returns for the last 1 year</th>
<th>16.60</th>
<th>16.31</th>
</tr>
</thead>
<tbody>
<tr>
<td>Returns for the last 3 years</td>
<td>7.08</td>
<td>7.11</td>
</tr>
<tr>
<td>Returns for the last 5 years</td>
<td>NA</td>
<td>NA</td>
</tr>
</tbody>
</table>

Returns Since Inception (Inception Date July 05, 2016)

8.26 | 8.30

As the Scheme has not completed 5 years, the performance details of Since Inception, 1 year & 3 years are provided here

Past performance may or may not be sustained in future

Calculation assume that all payouts during the period have been re-invested in the units of the scheme at the then prevailing NAV.

Face Value of the Scheme is Rs. 10/- Per unit

ADDITIONAL DISCLOSURES

This Scheme is a new scheme Therefore the following additional disclosures are Not Applicable

a. Top 10 holdings by issuer and sectors (As on 30/09/2019)

<table>
<thead>
<tr>
<th>Sector</th>
<th>Allocation (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Government of India</td>
<td>98.08%</td>
</tr>
<tr>
<td>Clearing Corporation of India Ltd</td>
<td>0.48%</td>
</tr>
</tbody>
</table>

Note: Investment by Executive Director-cum-CEO is included in the aggregate investments by Other Key Managerial Persons.

Load Structure: The following Load Structure is applicable during the new fund offer and continuous offer in the scheme till further notice.

Entry & Exit Load: Not Applicable

There will be no entry/exit load on Nippon India ETF Long Term Gilt bought or sold through the secondary market on the NSE. However, an investor would be paying cost in the form of a bid and ask spread and brokerage, as charged by his broker for buying / selling Nippon India ETF Long Term Gilt.

No entry or exit load will be levied on transactions with Authorized Participants and Large Investors during NFO or continuous offer.

Investor other than A/Ps/Large investors can directly approach AMC and no exit load shall be charged for redemption of units if

a) Traded price of the ETF units is at discount of more than 3% for continuous 30 days, or
b) Discount of bid price to NAV over a period of 7 consecutive days is greater than 3%, or
c) No quotes are available on exchange for 3 consecutive trading days, or
d) Total bid size on the exchange is less than half of creation units size daily, averaged over a period of 7 consecutive trading days.

In such a scenario valid applications received up to 3 p.m. the Mutual Fund shall process the redemption request basis the closing NAV of the day of receipt of application.

Such instances shall be tracked by RNAM on an ongoing basis and increase if any of the above mentioned scenario arises the same shall be disclosed on the website of Nippon India Mutual Fund i.e. www.nipponindiamf.com / www.nipponindiaetf.com

For any change in load structure RNAM will issue an addendum and display it on the website and on i.e. www.nipponindiamf.com / www.nipponindiaetf.com and Investor Service Centres.

The Fund will charge Load within the stipulated limit of 7% and without any discrimination in favour of any specific group of Unit holders. The AMC will ensure that the Redemption Price will not be lower than 93% of the NAV and difference between the Redemption Price and Purchase Price will not exceed the permissible limit. This scheme being an Open Ended, Index Exchange Traded Fund the same is not applicable

EXPENSES OF THE SCHEME

NEW FUND OFFER (NFO) EXPENSES
The New Fund Offer expenses will not be charged to the scheme and will be borne by AMC

ANNUAL SCHEME RECURRING EXPENSES:

These are the fees and expenses for operating the scheme. These expenses include Investment Management, and Advisory Fee charged by the AMC, Registrar and Transfer Agents’ fee, marketing and selling costs etc. as given in the table below:

The AMC would update the current expense ratios on the website of the mutual fund at least three working days prior to the effective date of the change. Further Actual Expense ratio will be disclosed at the following link https://www.nipponindiamf.com/investor-service/downloads/total-expense-ratio-of-mutual-fund-schemes
Estimated Expense Structure

<table>
<thead>
<tr>
<th>Expense Head</th>
<th>% of Net Assets</th>
</tr>
</thead>
<tbody>
<tr>
<td>Investment management and advisory fees</td>
<td></td>
</tr>
<tr>
<td>Trustee fee</td>
<td></td>
</tr>
<tr>
<td>Audit fees</td>
<td></td>
</tr>
<tr>
<td>Custodian fees</td>
<td></td>
</tr>
<tr>
<td>RTA Fees</td>
<td></td>
</tr>
<tr>
<td>Listing &amp; licensing fees</td>
<td></td>
</tr>
<tr>
<td>Marketing and selling expense including agent commission</td>
<td></td>
</tr>
<tr>
<td>Cost related to investor communications</td>
<td>Upto 1.00%</td>
</tr>
<tr>
<td>Cost of fund transfer from location to location</td>
<td></td>
</tr>
<tr>
<td>Cost of providing account statements and Dividend / Redemption cheques and warrants</td>
<td></td>
</tr>
<tr>
<td>Costs of statutory advertisements</td>
<td></td>
</tr>
<tr>
<td>Cost towards investor education &amp; awareness (at least 2 bps)</td>
<td></td>
</tr>
<tr>
<td>Brokerage and transaction cost over and above 12 bps and 5 bps for cash and Derivative market trades respectively</td>
<td></td>
</tr>
<tr>
<td>Goods &amp; Service Tax on expenses other than investment and advisory fees</td>
<td></td>
</tr>
<tr>
<td>Other Expenses#</td>
<td></td>
</tr>
<tr>
<td>Maximum total expense ratio (TER) permissible under Regulation 52(6)(b)</td>
<td>Upto 1.00%</td>
</tr>
<tr>
<td>Additional expenses for gross new inflows from specified investors and cities under Regulation 52(6)(a)(b)</td>
<td>Upto 0.30%</td>
</tr>
</tbody>
</table>

The Scheme shall not incur any distribution expenses and no commission shall be paid by this scheme. (# Expenses including listing fees charged under the said parameters shall be in line with the Regulation 52 of SEBI (MF) Regulations or such other basis as specified by SEBI from time to time.)

Illustration – Impact of Expense Ratio on the Returns

<p>| Value of Rs 1 lac on 12% annual returns in 1 year, considering 1% Expense Ratio |</p>
<table>
<thead>
<tr>
<th>Amount Invested</th>
<th>NAV at the time of investment</th>
<th>No of Units</th>
<th>Gross NAV at end of 1 year (assuming 12% annual return)</th>
<th>Expenses (assuming 1% Expense Ratio on average of opening and closing NAV)</th>
<th>Actual NAV at end of 1 year post expenses (assuming Expense Ratio as above)</th>
<th>Value of investment at end of 1 year (Before Expenses)</th>
<th>Value of investment at end of 1 year (After Expenses)</th>
</tr>
</thead>
<tbody>
<tr>
<td>100,000.00</td>
<td>10.00</td>
<td>10,000.00</td>
<td>11.20</td>
<td>0.11</td>
<td>11.09</td>
<td>112,000.00</td>
<td>110,940.00</td>
</tr>
</tbody>
</table>

Note: Please note that the above is an approximate illustration of the impact of expense ratio on the returns, where the Gross NAV has been simply reduced to the extent of the expenses. In reality, the actual impact would vary depending on the path of returns over the period of consideration. Expenses will be charged on daily net assets.

These estimates have been made in good faith as per the information available to the Investment Manager based on past experience but the total expenses shall not exceed the limits permitted by SEBI. Types of expenses charged shall be as per the SEBI (MF) Regulations. The purpose of the above table is to assist the investor in understanding the various costs and expenses that an investor in the scheme will bear directly or indirectly.

Goods & Service tax on investment management and advisory fees, to the Scheme will be, in addition to the maximum annual recurring expenses that may be charged to the Scheme.

Goods & Service Tax on other than investment and advisory fees, if any, shall be borne by the scheme within the maximum limit as per Regulation 52 of the SEBI Regulations.

Mutual Funds/AMCs will annually set apart at least 2 basis points on daily net assets within the maximum limit as per regulation 52 of the SEBI Regulations for investor education and awareness initiatives.

However, no investment Management fees would be charged on RNM’s investment in the Scheme. The Trustee Company, shall be entitled to receive a sum computed @ 0.05% of the Unit Capital of all the Schemes of NIMF on 1st April each year or a sum of Rs.5,00,000/- whichever is lower or such other sum as may be agreed from time to time in accordance with the SEBI Regulations or any other authority, from time to time.

The total expenses of the ETF scheme including the investment management and advisory fee shall not exceed One percent (1%) of the daily net assets and such other fees as stated in Regulation 52(6).

AMC is free to allocate the above list of expenses within the overall maximum limit prescribed under SEBI (Mutual Funds) Regulations, 1996, which means there will be no internal sub-limits on charging of any particular expense in the scheme.

In terms of Regulation 52(1) of SEBI (Mutual Funds) Regulations, 1996, all scheme related expenses including commission paid to distributors, by whatever name it may be called and in whatever manner it may be paid, will necessarily be paid from the scheme only within the regulatory limits and not from the books of AMC, its associate, sponsor, trustee or any other entity through any route. Provided that the expenses that are very small in value but high in volume may be paid out of AMC’s books. Such expenses shall be paid out of AMC books at actuals or not exceeding 2 bps of respective scheme AUM, whichever is lower. List of such miscellaneous expenses may be provided by AMFI in consultation with SEBI or as specified/amended by AMFI/SEBI from time to time.

In addition to the limits specified in regulation 52(6), the following costs or expenses may be charged to the scheme as per new sub regulation 6A, namely:

(a) Brokerage and Transaction costs incurred for the execution of trades may be capitalized to the extent of 0.12 per cent of the value of trades in case of cash market transactions and 0.05 per cent of the value of the trades in case of derivative transactions. Payment towards brokerage and transaction costs incurred for the execution of trades, over and above the said 0.12 per cent for cash market transactions and 0.05 per cent for derivative transactions may be charged to the scheme within the maximum limit of Total Expense Ratio (TER) as prescribed under Regulation 52 of the SEBI (Mutual Funds) Regulations, 1996. Any expenditure in excess of the said prescribed limit (including brokerage and transaction costs, if any) shall be borne by the AMC or by the Trustee or Sponsor.

(b) expenses not exceeding of 0.30 per cent of daily net assets, if the new inflows from such specified investors and cities as specified by the Board from time to time are at least:

(i) 30 per cent of gross new inflows in the scheme, or

(ii) 15 per cent of the average assets under management (year to date) of the scheme, whichever is higher

Provided that if inflows from such cities is less than the higher of sub-clause (i) or sub-clause (ii), such expenses on daily net assets of the scheme shall be charged on proportionate basis.

Provided further that expenses charged under this clause shall be utilised for distribution expenses incurred for bringing inflows from such cities.

Provided further that amount incurred as expense on account of inflows from such cities shall be credited back to the scheme in case the said inflows are redeemed within a period of one year from the date of investment.

The Fund will strive to reduce the level of these expenses so as to keep them well within the maximum limits allowed by SEBI. Expenses on an ongoing basis will not exceed the percentage of the daily net assets or such maximum limits as may be specified by SEBI Regulations from time to time.

The recurring expenses incurred in excess of the limits specified by SEBI (MF) Regulations will be borne by the AMC or by the Trustee or the Sponsor.

Tax treatment for the Investors (Unit holders)

Investors will be advised to refer to the details in the Statement of Additional Information and also independently refer to his tax advisor.

Daily Net Asset Value (NAV) Publication:

The NAV of the Scheme shall be calculated and announced on all Working Days. The AMC shall update the NAVs on the website of the Mutual Fund (www.nipponindiamf.com/www.nipponindiaetf.com) and on the website of AMFI (www.amfiindia.com) by 11.00 p.m. on every Working Day. Further, AMC shall extend facility of sending latest available NAVs to unitholders through SMS, upon receiving a specific request in this regard.

Since the scheme is listed on the exchange (s), the listed price would be available on the respective Stock Exchange.

Computation of NAV

The Net Asset Value (NAV) of the Units will be determined daily or as prescribed by the Regulations. The NAV shall be calculated in accordance with the following formula, or such other formula as may be prescribed by SEBI from time to time.

NAV = (Market/Fair Value of Scheme’s Investments + Receivables + Accrued Income + Accrued Expenses - Payables - Other Liabilities)/ No. of Units outstanding under Scheme on the valuation date

Example: If the applicable NAV is Rs. 10.00, sales/entry load if any is 2 per cent and the exit/repurchase load is 2 percent then the sales price will be Rs. 10.20 and the repurchase price will be Rs. 9.80.

FOR INVESTOR GRIEVANCES PLEASE CONTACT:

Karvy Fintech Private Limited: Karvy Selenium Tower B, Plot number 31 & 32, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad - 500032, India

Nippon India Mutual Fund: Reliance Centre, 7th Floor, Off Western Express Highway, Santacruz (East), Mumbai - 400 055. Tel No. - 022-4303 1000, Fax No. - 022-4303 7662, Email - customercare@nipponindiamf.com

Unitholders’ Information:

Accounts statement / transaction alert (on each transaction), Annual financial results and Half yearly portfolio disclosure shall be provided to investors by post or published or in such other manner as per SEBI Regulations.
Investors are requested/ encouraged to register/update their email id and mobile number of the primary holder with the AMC/RTA through our Designated Investor Service Centres (DISCs) in order to facilitate effective communication.

Employee Unique Identification Number (EUIN) would assist in tackling the problem of misselling even if the employee/relationship manager/sales person leave the employment of the distributor.

For further details on the Schemes, investors are advised to refer to the Scheme Information Document and Statement Of Additional Information.

Disclaimer

Disclaimer by NSE Indices Limited:
- The Product(s) are not sponsored, endorsed, sold or promoted by NSE Indices Limited. NSE Indices Limited does not make any representation or warranty, express or implied, to the owners of the Product(s) or any member of the public regarding the advisability of investing in securities generally or in the Product(s) particularly or the ability of the Nifty 8-13 yr G-Sec Index to track general – G-Sec Bond performance in India. The relationship of NSE Indices Limited to the issuer is only in respect of the licensing of the Indices and certain trademarks and trade names associated with such Indices which is determined, composed and calculated by NSE Indices Limited without regard to the issuer or the Product(s).
- NSE Indices Limited does not have any obligation to take the needs of the issuer or the owners of the Product(s) into consideration in determining, composing or calculating the Nifty 8-13 yr G-Sec Index. NSE Indices Limited is not responsible for or has participated in the determination of the timing of, prices at, or quantities of the Product(s) to be issued or in the determination or calculation of the equation by which the Product(s) is to be converted into cash. NSE Indices Limited has no obligation or liability in connection with the administration, marketing or trading of the Product(s).

b) NSE Indices Limited do not guarantee the accuracy and/or the completeness of the Nifty 8-13 yr G-Sec Index or any data included therein and NSE Indices Limited shall have not have any responsibility or liability for any errors, omissions, or interruptions therein. NSE Indices Limited does not make any warranty, express or implied, as to results to be obtained by the issuer, owners of the product(s), or any other person or entity from the use of the Nifty 8-13 yr G-Sec Index or any data included therein. NSE Indices Limited makes no express or implied warranties, and expressly disclaims all warranties of merchantability or fitness for a particular purpose or use with respect to the Index or any data included therein. Without limiting any of the foregoing, NSE Indices Limited expressly disclaim any and all liability for any claims, damages or losses arising out of or related to the Products, including any and all direct, special, punitive, indirect, or consequential damages (including lost profits), even if notified of the possibility of such damages.

An investor, by subscribing or purchasing an interest in the Product(s), will be regarded as having acknowledged, understood and accepted the disclaimer referred to in Clauses above and will be bound by it.

Disclaimer by NSE:
As required, a copy of this Scheme Information Document has been submitted to National Stock Exchange of India Limited (hereinafter referred to as NSE). NSE has given vide its letter NSE/LIST/22940 dated April 20, 2015 permission to the Mutual Fund to use the Exchange's name in this Scheme Information Document as one of the stock exchanges on which the Mutual Fund's units are proposed to be listed subject to, the Mutual Fund fulfilling various criteria for listing. The Exchange has scrutinized this Scheme Information Document for its limited internal purpose of deciding on the matter of granting the aforesaid permission to the Mutual Fund. It is to be distinctly understood that the aforesaid permission given by NSE should not in any way be deemed or construed that the Scheme Information Document has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of this Scheme Information Document or the Mutual Fund's units being listed or will continue to be listed on the Exchange; nor does it take any responsibility for the financial or other soundness of the Mutual Fund, its sponsors, its management or any scheme of the Mutual Fund.

Every person who desires to apply for or otherwise acquire any units of the Mutual Fund may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/acquisition whether by reason of anything stated or omitted to be stated herein or any other reason whatsoever.