# Nippon India ETF Sensex

(Formerly Reliance ETF Sensex)
An Open Ended Index Exchange Traded Fund

## Product label

This product is suitable for investors who are seeking:

- long term capital growth
- Investment in equity and equity related securities and portfolios replicating the composition of S&P BSE Sensex Index, subject to tracking errors.

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

## Continuous offer for Units at NAV based prices.

**TRUSTEE**
Corporate Office
Reliance Capital Trustee Co. Limited,
CIN : U65910MH1995PLC220528
Reliance Centre, 7th Floor South Wing, Off Western Express Highway, Santacruz (East), Mumbai - 400 055.
Tel No. - 022- 4303 1000, Fax No. - 4303 7662
E-mail: customercare@nipponindiamf.com
'Touchbase' [Customer Helpline] 18602660111 (Charges applicable)
Overseas callers need to dial 91-22-68334800 (Charges applicable)
Website: https://www.nipponindiamf.com

**INVESTMENT MANAGER**
Corporate Office
Reliance Nippon Life Asset Management Limited,
CIN : L65910MH1995PLC220793
Reliance Centre, 7th Floor South Wing, Off Western Express Highway, Santacruz (East), Mumbai - 400 055.
Tel No. - 022- 4303 1000, Fax No. - 4303 7662

This Key Information Memorandum (KIM) sets forth the information, which a prospective investor ought to know before investing. For further details of the Scheme/Mutual Fund, due diligence certificate by the AMC, Key Personnel, investors’ rights & services, risk factors, penalties & pending litigations, etc., investors should, before investment, refer to the respective Scheme Information Document and Statement of Additional Information available free of cost at any of the Investor Service Centres or distributors or from the website www.nipponindiamf.com / www.nipponindiaetf.com

The Scheme particulars have been prepared in accordance with Securities and Exchange Board of India (Mutual Funds) Regulations 1996, as amended till date, and filed with Securities and Exchange Board of India (SEBI). The units being offered for public subscription have not been approved or disapproved by SEBI, nor has SEBI certified the accuracy or adequacy of this KIM. This KIM is dated October 18, 2019.
### NAME OF THE SCHEME
Nippon India ETF Sensex

### TYPE
An Open Ended Index Exchange Traded Fund

### Investment objective
The investment objective of the scheme is to provide investment returns closely corresponding to the total returns of the securities as represented by the S&P BSE Sensex Index before expenses, subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme will be achieved.

### Asset Allocation Pattern
Securities constituting S&P BSE Sensex Index - 95% to 100%, Money Market instruments including Tri-party repo (with maturity not exceeding 91 days) - 0% to 5%.

### Differentiation
Nippon India ETF Sensex endeavors to track and provide similar returns to its benchmark - S&P BSE Sensex TRI by investing in its index constituents and money market instruments. The fund follows a passive strategy of management with endeavor to generate similar returns to its benchmark.

### Month-end AUM as on 30/09/2019
Rs. 20.25 Crs

### No of Folios as on 30/09/2019
163

### Risk Mitigation Factors
Robust measures implemented to mitigate Risk include, adoption of internal policies on investments and valuations, rigorous procedures for monitoring investment restrictions and effective implementation of various norms prescribed by SEBI from time to time.

### Investment Strategy
The Scheme employs a passive investment approach designed to track the performance of S&P BSE Sensex Index. The Scheme seeks to achieve this goal by investing in securities constituting the S&P BSE Sensex Index in same proportion as in the Index. The Scheme will invest at least 95% of its total assets in the securities comprising the Underlying Index. The Scheme may also invest in money market instruments (including Tri-party repo) to meet the liquidity and expense requirements.

### Plans and Options
Not Applicable

### Minimum Application Amount/Number of units
Directly with the Fund:
Purchases directly from the Mutual Fund would be restricted to Authorized Participants and Large Investors provided the value of units to be purchased is in creation unit size. Authorized Participants and Large Investors may buy the units in creation unit size on any business day for the schemes directly from the Mutual Fund in exchange of the Portfolio Deposit and Cash Component.

On the Exchange:
The minimum number of Units that can be bought or sold on the exchange is 1 (one) unit and in multiples of 1 unit.

### Benchmark index
S&P BSE Sensex TRI

### Name of the Fund Manager
Mehul Dama has been managing the scheme since Nov 2018

### Expenses of the Scheme

#### (i) Load Structure
Entry Load & Exit Load
Not Applicable
Please refer the Scheme Information Document for details

#### (ii) Recurring Expenses
Please refer to “Recurring Expenses” paragraph in common information to all Schemes.

### Actual expenses
(For the previous financial year (2018-2019) Year to date Ratio to Average AUM)
0.06%

### SCHEME PERFORMANCE SNAPSHOT

### Compounded Annualised Returns (%) as on 30/09/2019

<table>
<thead>
<tr>
<th>Period</th>
<th>Nippon India ETF Sensex (%)</th>
<th>S&amp;P BSE Sensex TRI** (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Returns for the last 1 year</td>
<td>8.00</td>
<td>8.03</td>
</tr>
<tr>
<td>Returns for the last 3 years</td>
<td>12.84</td>
<td>12.92</td>
</tr>
<tr>
<td>Returns for the last 5 years</td>
<td>9.09</td>
<td>9.16</td>
</tr>
<tr>
<td>Returns Since Inception</td>
<td>8.95</td>
<td>9.04</td>
</tr>
</tbody>
</table>

Past performance may or may not be sustained in future.
Calculations assume that all payouts during the period have been reinvested in the units of the scheme at the then prevailing NAV.

**Note:** TRI - Total Returns Index reflects the returns on the index arising from (a) constituent stock price movements and (b) dividend receipts from constituent index stocks. For better understanding of investors additional details about TR index has been provided in the performance section.
Securities covered by the Nifty Bank Index - 95-100%; Money Market Instruments (with maturity not exceeding 91 days), including Tri-Party Repo, cash & cash equivalents. - 0-5%  Primary Investment Pattern: The investment objective of Nippon India ETF Bank BeES is to provide returns that, before expenses, closely correspond to the total returns of the Securities as represented by the Nifty Bank Index. There can be no assurance or guarantee that the investment objective of the Scheme will be achieved. Investment Strategy: The AMC uses a “passive” or indexing approach to try and achieve the Scheme’s investment objective. Unlike other Funds, the Scheme does not try to “beat” the markets it tracks and does not seek temporary defensive positions when markets decline or appear over valued. The AMC does not make any judgments about the investment merit of a particular stock or a particular industry segment or the underlying nor will it attempt to apply any economic, financial or market analysis. Indexing eliminates active management risks with regard to over/underperformance vis-à-vis a benchmark. The Scheme shall invest all of its funds as per its investment objective and asset allocation pattern, except to meet its liquidity requirements. Differentiation: Nippon India ETF Bank BeES endeavors to track and generate returns similar to its benchmark Nifty Bank Tri by investing in its index constituents and money market instruments. The fund follows a passive strategy of management with endeavor to generate similar returns to its benchmark. Month End AUM (Rs. Crore) as on September 30, 2019: 143693

Nippon India ETF Nifty BeES
Asset Allocation Pattern: Securities covered by the Nifty Bank Index - 95-100%; Money Market Instruments (with maturity not exceeding 91 days), including Tri-Party Repo, cash & cash equivalents. - 0-5%  Primary Investment Pattern: The investment objective of Nippon India ETF Nifty BeES is to provide investment returns that, before expenses, closely correspond to the total returns of the Securities as represented by the Nifty 50 Index. There can be no assurance or guarantee that the investment objective of the Scheme will be achieved. Investment Strategy: The AMC uses a “passive” or indexing approach to try and achieve the Scheme’s investment objective. Unlike other Funds, the Scheme does not try to “beat” the markets it tracks and does not seek temporary defensive positions when markets decline or appear over valued. The AMC does not make any judgments about the investment merit of a particular stock or a particular industry segment or the underlying nor will it attempt to apply any economic, financial or market analysis. Indexing eliminates active management risks with regard to over/underperformance vis-à-vis a benchmark. The Scheme shall invest all of its funds as per its investment objective and asset allocation pattern, except to meet its liquidity requirements. Differentiation: Nippon India ETF Nifty BeES endeavors to track and provide similar returns to its benchmark- Nifty 50 TRI by investing in its index constituents and money market instruments. The fund follows a passive strategy of management with endeavor to generate similar returns to its benchmark. Month End AUM (Rs. Crore) as on September 30, 2019: 7108.28, No. of Folios as on September 30, 2019: 43621

Nippon India ETF Hang Seng BeES
Asset Allocation Pattern: Securities constituting Hang Seng Index - 95% to 100% Money Market Instruments (with maturity not exceeding 91 days), including Tri-Party Repo, cash & cash equivalents, mutual fund schemes/overseas exchange traded funds based on Hang Seng Index - 0% to 5%  Primary Investment Pattern: The investment objective of Nippon India ETF Hang Seng BeES is to provide returns that, before expenses, closely correspond to the total returns of Securities as represented by Hang Seng Index of Hang Seng Data Services Limited, by investing in the Securities in the same proportion as in the index. There can be no assurance or guarantee that the investment objective of the Scheme will be achieved. Investment Strategy: The AMC uses a “passive” or indexing approach to try and achieve the Scheme’s investment objective. Unlike other Funds, the Scheme does not try to “beat” the markets it tracks and does not seek temporary defensive positions when markets decline or appear over valued. The AMC does not make any judgments about the investment merit of a particular stock or a particular industry segment or the underlying nor will it attempt to apply any economic, financial or market analysis. Indexing eliminates active management risks with regard to over/underperformance vis-à-vis a benchmark. The Scheme shall invest all of its funds as per its investment objective and asset allocation pattern, except to meet its liquidity requirements. Differentiation: Nippon India ETF Hang Seng BeES endeavors to track and provide similar returns to its benchmark-Hang Seng TRI by investing in its index constituents and money market instruments. The fund follows a passive strategy of management with endeavor to generate similar returns to its benchmark. Month End AUM (Rs. Crore) as on September 30, 2019: 7.04, No. of Folios as on September 30, 2019: 1036

Nippon India ETF Infra BeES
Asset Allocation Pattern: Securities covered by the Nifty Infrastructure Index - 95% to 100%, Money Market Instruments (with maturity not exceeding 91 days), including Tri-Party Repo, cash & cash equivalents - 0% to 5%  Primary Investment Pattern: The investment objective of Nippon India ETF Infra BeES is to provide returns that, before expenses, closely correspond to the total returns of the Securities as represented by the Nifty Infrastructure Index. There can be no assurance or guarantee that the investment objective of the Scheme will be achieved. Investment Strategy: The AMC uses a “passive” or indexing approach to try and achieve the Scheme’s investment objective. Unlike other Funds, the Scheme does not try to “beat” the markets it tracks and does not seek temporary defensive positions when markets decline or appear over valued. The AMC does not make any judgments about the investment merit of a particular stock or a particular industry segment or the underlying nor will it attempt to apply any economic, financial or market analysis. Indexing eliminates active management risks with regard to over/underperformance vis-à-vis a benchmark. The Scheme shall invest all of its funds as per its investment objective and asset allocation pattern, except to meet its liquidity requirements. Differentiation: Nippon India ETF Infra BeES endeavors to track and provide similar returns to its benchmark-Nifty 50 TRI by investing in its index constituents and money market instruments. The fund follows a passive strategy of management with endeavor to generate similar returns to its benchmark. Month End AUM (Rs. Crore) as on September 30, 2019: 7.04, No. of Folios as on September 30, 2019: 1036
The investment objective of the Scheme will be achieved. **Investment Strategy:** The AMC uses a “passive” or indexing approach to try and achieve the Scheme’s investment objective. Unlike other Funds, the Scheme does not try to “beat” the markets they track and does not seek temporary defensive positions when markets decline or appear overvalued. The AMC does not make any judgments about the investment merit of a particular stock or a particular industry segment or the underlying nor will it attempt to apply any economic, financial or market analysis. Indexing eliminates active management risks with regard to over/under performance vis-à-vis a benchmark. The Scheme shall invest all of its funds as per its investment objective and asset allocation pattern, except to meet its liquidity requirements. **Differentiation:** Nippon India ETF Infra BeES endeavors to track and provide similar returns to its benchmark- Nifty Infrastructure TRI by investing in its index constituents and money market instruments. The fund follows a passive strategy of management with endeavor to generate similar returns to its benchmark.

Month End AUM (Rs. Cr) as on September 30, 2019: 1237.65, No. of Folios as on September 30, 2019: 32862

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**Nippon India ETF PSU Bank BeES**

**Asset Allocation Pattern:** Securities covered by Nifty PSU Bank Index - 95% to 100%, Money Market Instruments (with maturity not exceeding 91 days), including Tri-Party Repo, cash & cash equivalents - 0% to 5%. **Primary Investment Pattern:** The investment objective of the Scheme is to provide returns that, before expenses, closely correspond to the total returns of the Securities as represented by the Nifty PSU Bank Index. There can be no assurance or guarantee that the investment objective of the Scheme will be achieved. **Investment Strategy:** The AMC uses a “passive” or indexing approach to try and achieve the Scheme’s investment objective. Unlike other Funds, the Scheme does not try to “beat” the markets they track and does not seek temporary defensive positions when markets decline or appear overvalued. The AMC does not make any judgments about the investment merit of a particular stock or a particular industry segment or the underlying nor will it attempt to apply any economic, financial or market analysis. Indexing eliminates active management risks with regard to over/under performance vis-à-vis a benchmark. The Scheme shall invest all of its funds as per its investment objective and asset allocation pattern, except to meet its liquidity requirements. **Differentiation:** Nippon India ETF PSU Bank BeES endeavors to track and provide similar returns to its benchmark- Nifty PSU Bank TRI by investing in its index constituents and money market instruments. The fund follows a passive strategy of management with endeavor to generate similar returns to its benchmark.

Month End AUM (Rs. Cr) as on September 30, 2019: 93.93, No. of Folios as on September 30, 2019: 2560

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**Nippon India ETF Shariah BeES**

**Asset Allocation Pattern:** Securities covered by the Nifty50 Shariah Index - 95% to 100%, Cash - 0% to 5%. **Primary Investment Pattern:** The investment objective of the Scheme is to provide returns that, before expenses, closely correspond to the total returns of the Securities as represented by the Nifty50 Shariah Index. There can be no assurance or guarantee that the investment objective of the Scheme will be achieved. The Scheme shall invest all of its funds as per its investment objective and asset allocation pattern, except to meet its liquidity requirements. **Differentiation:** Nippon India ETF Shariah BeES is not a Shariah compliant scheme. There can be no assurance or guarantee that the investment objective of the Scheme will be achieved. **Investment Strategy:** The AMC uses a “passive” or indexing approach to try and achieve the Scheme’s investment objective. Unlike other Funds, the Scheme does not try to “beat” the markets it tracks and does not seek temporary defensive positions when markets decline or appear overvalued. The AMC does not make any judgments about the investment merit of a particular stock or a particular industry segment or the underlying nor will it attempt to apply any economic, financial or market analysis. Indexing eliminates active management risks with regard to over/under performance vis-à-vis a benchmark. The Scheme shall invest all of its funds as per its investment objective and asset allocation pattern, except to meet its liquidity requirements.

Month End AUM (Rs. Cr) as on September 30, 2019: 2.64, No. of Folios as on September 30, 2019: 506

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**Nippon India ETF Liquid BeES**

**Asset Allocation Pattern:** Treasury bills and Government Securities, Call Money, Tri-Party Repos, Repos and Reverse Repos - 95% to 100%, Other Money Market Instruments - 0% to 5%. **Primary Investment Pattern:** The investment objective of the Scheme is to provide returns that, before expenses, closely correspond to the total returns of the Securities as represented by the Nifty50 Index by investing in its index constituents and money market instruments. The fund follows a passive strategy of management with endeavor to generate similar returns to its benchmark.

Month End AUM (Rs. Cr) as on September 30, 2019: 2222.62, No. of Folios as on September 30, 2019: 281206

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**CPSE ETF**

**Asset Allocation Pattern:** Securities covered by the Nifty CPSE Index - 95% to 100%, Money Market Instruments (with maturity not exceeding 91 days), including Tri-Party Repo, cash & cash equivalents - 0% to 5%. **Primary Investment Pattern:** The investment objective of the Scheme is to provide returns that, before expenses, closely correspond to the total returns of the Securities as represented by the Nifty CPSE Index, by investing in the Securities which are constituents of the Nifty CPSE Index in the same proportion as in the index. There can be no assurance or guarantee that the investment objective of the Scheme will be achieved. **Investment Strategy:** The AMC uses a “passive” or indexing approach to try and achieve the Scheme’s investment objective. Unlike other Funds, the Scheme does not try to “beat” the markets they track and does not seek temporary defensive positions when markets decline or appear overvalued. The AMC does not make any judgments about the investment merit of a particular stock or a particular industry segment or the underlying nor will it attempt to apply any economic, financial or market analysis. Indexing eliminates active management risks with regard to over/under performance vis-à-vis a benchmark. The Scheme shall invest all of its funds as per its investment objective and asset allocation pattern, except to meet its liquidity requirements. **Differentiation:** CPSE ETF endeavors to track and provide similar returns to its benchmark- Nifty CPSE TRI by investing in its index constituents and money market instruments. The fund follows a passive strategy of management with endeavor to generate similar returns to its benchmark.

Month End AUM (Rs. Cr) as on September 30, 2019: 11269.09, No. of Folios as on September 30, 2019: 302814

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**Nippon India ETF Long Term Gilt**

**Asset Allocation Pattern:** Securities constituting Nifty 8-13 yr G-Sec Index - 95% to 100%, Money Market Instruments (with maturity not exceeding 91 days) - 0% to 5%. **Primary Investment Pattern:** The investment objective of the Scheme is to provide returns corresponding to the total returns of the Securities as represented by the Nifty 8-13 yr G-Sec Index before expenses, subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme will be achieved. **Investment Strategy:** The AMC uses a passive investment approach designed to track the performance of Nifty 8-13 yr G-Sec Index. The Scheme seeks to achieve this goal by investing in securities constituting the Nifty 8-13 yr G-Sec Index in the same proportion as in the Index. The Scheme will invest at least 95% of its total assets in the Securities comprising the Underlying Index. The Scheme does not make any judgments about the investment merit of a particular stock or a particular industry segment or the underlying nor will it attempt to apply any economic, financial or market analysis. Indexing eliminates active management risks with regard to over/under performance vis-à-vis a benchmark. The Scheme shall invest all of its funds as per its investment objective and asset allocation pattern, except to meet its liquidity requirements. **Differentiation:** CPSE ETF endeavors to track and provide similar returns to its benchmark- Nifty 8-13 yr G-Sec Index by investing in its index constituents and money market instruments. The fund follows a passive strategy of management with endeavor to generate similar returns to its benchmark.

Month End AUM (Rs. Cr) as on September 30, 2019: 4.52, No. of Folios as on September 30, 2019: 602

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**Nippon India ETF Nifty 100**

**Asset Allocation Pattern:** Securities constituting Nifty 100 Index - 95% to 100%, Money Market Instruments including Tri-Party Repo (with maturity not exceeding 91 days) - 0% to 5%. **Primary Investment Pattern:** The investment objective of the Scheme is to provide returns that, before expenses, closely correspond to the total returns of the Securities as represented by the Nifty 100 Index, subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme will be achieved. **Investment Strategy:** The Scheme employs a passive investment approach designed to track the performance of Nifty 100 Index. The Scheme seeks to achieve this goal by investing in securities constituting the Nifty 100 Index in the same proportion as in the Index. The Scheme will invest at least 95% of its total assets in the Securities comprising the Underlying Index. The Scheme may also invest in debt and money market instruments to meet the liquidity and expense requirements. **Differentiation:** Nippon India ETF Nifty 100 Fund endeavors to track and provide similar returns to its benchmark- Nifty 100 TRI by investing in its index constituents and money market instruments. The fund follows a passive strategy of management with endeavor to generate similar returns to its benchmark.

Month End AUM (Rs. Cr) as on September 30, 2019: 7.01, No. of Folios as on September 30, 2019: 1129

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**Nippon India ETF Consumption**

**Asset Allocation Pattern:** Securities constituting Nifty India Consumption Index - 95% to 100%, Money Market Instruments including Tri-Party Repo (with maturity not exceeding 91 days) - 0% to 5%. The fund follows a passive strategy of management with endeavor to generate similar returns to its benchmark.

Month End AUM (Rs. Cr) as on September 30, 2019: 1925
Nippon India ETF Dividend Opportunities

Asset Allocation Pattern: Securities constituting Nifty Dividend Opportunities 50 Index - 95% to 100%. Money Market instruments including Tri-Party Repo (with maturity not exceeding 91 days) - 0% to 5%. 

Primary Investment Pattern: The investment objective of the scheme is to provide investment returns that, before expenses, closely correspond to the total returns of the securities as represented by the Nifty Dividend Opportunities 50 Index, subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme will be achieved.

Investment Strategy: The Scheme employs a passive investment approach designed to track the performance of Nifty Dividend Opportunities 50 Index in same proportion as in the Index. The Scheme will invest at least 95% of its total assets in the securities comprising the Underlying Index.

The Scheme may also invest in money market instruments including Tri-Party Repo, cash & cash equivalents or Liquid Schemes* (*The Fund Manager may invest in Liquid Schemes of Nippon India Mutual Fund. However, Fund Manager may invest in any other scheme of a mutual fund registered with SEBI, which invest predominantly in the money market securities.) - 0% to 5%. 

Primary Investment Pattern: The investment objective of Nippon India ETF Nifty Midcap 150 is to provide investment returns closely corresponding to the total returns of the securities as represented by the Nifty Midcap150 Index before expenses, subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme will be achieved.

Investment Strategy: The Scheme employs a passive investment approach designed to track the performance of Nifty Midcap 150 Index in same proportion as in the Index. The Scheme will invest at least 95% of its total assets in the securities comprising the Underlying Index.

The Scheme may also invest in money market instruments including Tri-Party Repo, cash & cash equivalents or Liquid Schemes* (*The Fund Manager may invest in Liquid Schemes of Nippon India Mutual Fund. However, Fund Manager may invest in any other scheme of a mutual fund registered with SEBI, which invest predominantly in the money market securities.) - 0% to 5%. 

Primary Investment Pattern: The investment objective of Nippon India ETF Nifty Midcap 150 is to provide investment returns closely corresponding to the total returns of the securities as represented by the Nifty Midcap150 Index before expenses, subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme will be achieved.

Investment Strategy: The Scheme employs a passive investment approach designed to track the performance of Nifty Midcap 150 Index in same proportion as in the Index. The Scheme will invest at least 95% of its total assets in the securities comprising the Underlying Index.

The Scheme may also invest in money market instruments including Tri-Party Repo, cash & cash equivalents or Liquid Schemes* (*The Fund Manager may invest in Liquid Schemes of Nippon India Mutual Fund. However, Fund Manager may invest in any other scheme of a mutual fund registered with SEBI, which invest predominantly in the money market securities.) - 0% to 5%. 

Primary Investment Pattern: The investment objective of Nippon India ETF Nifty Midcap 150 is to provide investment returns closely corresponding to the total returns of the securities as represented by the Nifty Midcap150 Index before expenses, subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme will be achieved.

Investment Strategy: The Scheme employs a passive investment approach designed to track the performance of Nifty Midcap 150 Index in same proportion as in the Index. The Scheme will invest at least 95% of its total assets in the securities comprising the Underlying Index.

The Scheme may also invest in money market instruments including Tri-Party Repo, cash & cash equivalents or Liquid Schemes* (*The Fund Manager may invest in Liquid Schemes of Nippon India Mutual Fund. However, Fund Manager may invest in any other scheme of a mutual fund registered with SEBI, which invest predominantly in the money market securities.) - 0% to 5%. 

Primary Investment Pattern: The investment objective of Nippon India ETF Nifty Midcap 150 is to provide investment returns closely corresponding to the total returns of the securities as represented by the Nifty Midcap150 Index before expenses, subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme will be achieved.

Investment Strategy: The Scheme employs a passive investment approach designed to track the performance of Nifty Midcap 150 Index in same proportion as in the Index. The Scheme will invest at least 95% of its total assets in the securities comprising the Underlying Index.

The Scheme may also invest in money market instruments including Tri-Party Repo, cash & cash equivalents or Liquid Schemes* (*The Fund Manager may invest in Liquid Schemes of Nippon India Mutual Fund. However, Fund Manager may invest in any other scheme of a mutual fund registered with SEBI, which invest predominantly in the money market securities.) - 0% to 5%. 

Primary Investment Pattern: The investment objective of Nippon India ETF Nifty Midcap 150 is to provide investment returns closely corresponding to the total returns of the securities as represented by the Nifty Midcap150 Index before expenses, subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme will be achieved.

Investment Strategy: The Scheme employs a passive investment approach designed to track the performance of Nifty Midcap 150 Index in same proportion as in the Index. The Scheme will invest at least 95% of its total assets in the securities comprising the Underlying Index.

The Scheme may also invest in money market instruments including Tri-Party Repo, cash & cash equivalents or Liquid Schemes* (*The Fund Manager may invest in Liquid Schemes of Nippon India Mutual Fund. However, Fund Manager may invest in any other scheme of a mutual fund registered with SEBI, which invest predominantly in the money market securities.) - 0% to 5%. 

Primary Investment Pattern: The investment objective of Nippon India ETF Nifty Midcap 150 is to provide investment returns closely corresponding to the total returns of the securities as represented by the Nifty Midcap150 Index before expenses, subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme will be achieved.

Investment Strategy: The Scheme employs a passive investment approach designed to track the performance of Nifty Midcap 150 Index in same proportion as in the Index. The Scheme will invest at least 95% of its total assets in the securities comprising the Underlying Index.

The Scheme may also invest in money market instruments including Tri-Party Repo, cash & cash equivalents or Liquid Schemes* (*The Fund Manager may invest in Liquid Schemes of Nippon India Mutual Fund. However, Fund Manager may invest in any other scheme of a mutual fund registered with SEBI, which invest predominantly in the money market securities.) - 0% to 5%. 

Primary Investment Pattern: The investment objective of Nippon India ETF Nifty Midcap 150 is to provide investment returns closely corresponding to the total returns of the securities as represented by the Nifty Midcap150 Index before expenses, subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme will be achieved.

Investment Strategy: The Scheme employs a passive investment approach designed to track the performance of Nifty Midcap 150 Index in same proportion as in the Index. The Scheme will invest at least 95% of its total assets in the securities comprising the Underlying Index.

The Scheme may also invest in money market instruments including Tri-Party Repo, cash & cash equivalents or Liquid Schemes* (*The Fund Manager may invest in Liquid Schemes of Nippon India Mutual Fund. However, Fund Manager may invest in any other scheme of a mutual fund registered with SEBI, which invest predominantly in the money market securities.) - 0% to 5%. 

Primary Investment Pattern: The investment objective of Nippon India ETF Nifty Midcap 150 is to provide investment returns closely corresponding to the total returns of the securities as represented by the Nifty Midcap150 Index before expenses, subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme will be achieved.

Investment Strategy: The Scheme employs a passive investment approach designed to track the performance of Nifty Midcap 150 Index in same proportion as in the Index. The Scheme will invest at least 95% of its total assets in the securities comprising the Underlying Index.

The Scheme may also invest in money market instruments including Tri-Party Repo, cash & cash equivalents or Liquid Schemes* (*The Fund Manager may invest in Liquid Schemes of Nippon India Mutual Fund. However, Fund Manager may invest in any other scheme of a mutual fund registered with SEBI, which invest predominantly in the money market securities.) - 0% to 5%. 

Primary Investment Pattern: The investment objective of Nippon India ETF Nifty Midcap 150 is to provide investment returns closely corresponding to the total returns of the securities as represented by the Nifty Midcap150 Index before expenses, subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme will be achieved.

Investment Strategy: The Scheme employs a passive investment approach designed to track the performance of Nifty Midcap 150 Index in same proportion as in the Index. The Scheme will invest at least 95% of its total assets in the securities comprising the Underlying Index.

The Scheme may also invest in money market instruments including Tri-Party Repo, cash & cash equivalents or Liquid Schemes* (*The Fund Manager may invest in Liquid Schemes of Nippon India Mutual Fund. However, Fund Manager may invest in any other scheme of a mutual fund registered with SEBI, which invest predominantly in the money market securities.) - 0% to 5%. 

Primary Investment Pattern: The investment objective of Nippon India ETF Nifty Midcap 150 is to provide investment returns closely corresponding to the total returns of the securities as represented by the Nifty Midcap150 Index before expenses, subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme will be achieved.
The AMC would monitor the tracking error of the Scheme on an ongoing basis and would seek to minimize tracking error to the maximum extent possible. Under normal circumstances, such tracking error shall not exceed by 2% p.a.

Creation Unit

‘Creation Unit’ is a fixed number of scheme units, which is exchanged for a basket of shares underlying the index called the “Portfolio Deposit” and a “Cash Component”. The facility of creating / redeeming units in Creation Unit size will be available to the Authorized Participants and Large Investors. RNAM reserves the right to add/modify Authorized Participants on an ongoing basis. The list of Authorized Participants will be available on the website of the Fund www.nipponindiamf.com / www.nipponindiaetf.com. The number of scheme units that investors can create / redeem in exchange of the Portfolio Deposit and Cash Component is in creation unit size and in multiples thereafter. The Fund may also allow Cash subscription /redemption of the scheme in creation unit size by large investors. #RTGS, NEFT or transfer cheque.

Each ETF unit consists of the following number of scheme units of the respective scheme.

<table>
<thead>
<tr>
<th>SCHEME</th>
<th>Creation Unit Size</th>
</tr>
</thead>
<tbody>
<tr>
<td>Nippon India ETF Sensex</td>
<td>10,000</td>
</tr>
</tbody>
</table>

MINIMUM APPLICATION AMOUNT FOR ONGOING SCHEME/APPLICABLE NAV/ONGOING PRICE FOR SUBSCRIPTION (PURCHASE) & REDEMPTION (SALE) BY INVESTORS:

i. Directly with the Fund:
   a. Subscription (Purchase)
      The number of Units of the Schemes that Investors can create in exchange of the Portfolio Deposit and Cash Component is on the basis of creation unit size of the Schemes. Units of the Schemes in Creation Unit Size shall not be purchased directly from the Fund. The Fund may allow cash# Purchases of Units of the Schemes in Creation Unit size by Large Investors/Authorized Participants. Purchase request for Creation Unit shall be made by such Investor to the Fund/AMC whereupon the Fund/AMC will arrange to buy the underlying portfolio Securities on behalf of the Investor. The Portfolio Deposit and Cash Component will be exchanged for the Units of the relevant Scheme in Creation Unit size.

b. Redemption (Sale)
   The AMC will redeem units only in Creation Unit size, in exchange of the Portfolio Deposit and Cash Component. The Fund may allow cash Redemption of the Units of the Schemes in Creation Unit size by Large Investors/Authorized Participants. Such Investors shall make Redemption request to the Fund/AMC whereupon the Fund/AMC will arrange to sell the underlying portfolio Securities on behalf of the Investor. Accordingly, the sale proceeds of portfolio Securities, after adjusting necessary charges/costs, will be remitted to the Investor.

ii. Subscription / Redemption On the Exchange:
   The units of the Schemes shall be listed on the Capital Market Segment of the recognized Stock Exchanges in India. The trading will be as per the normal settlement cycle. The minimum number of Units that can be bought or sold on the exchange is 1 (one) unit and in multiples of 1 unit. The AMC reserves the right to list the units of the Schemes on any other recognized stock exchange.
   The Fund may from time to time change the size of the Creation Unit in order to equate it with marketable lots of the underlying instruments. Any person transacting with the fund will have to reimburse transaction charges - brokerage, STT, NSDL charges, demat charges etc., if any.

   # RTGS, NEFT or transfer cheque.

APPLICABLE NAV/CUT OFF TIMING FOR SUBSCRIPTIONS/ REDEMPTIONS/ SWITCHES FOR THE SCHEMES:

The Cut-off time for receipt of valid application for Subscriptions and Redemptions is 3.00 p.m. However, for Authorised Participants / Large Investors, as the Schemes are Exchange Traded Funds, the Subscriptions and Redemptions of Units would be based on the Portfolio Deposit and Cash Component as defined by the Fund for that respective Business Day. The Fund may also allow Cash subscription /redemption in creation unit size by large investors. Investors / Unit holders to note that the above mentioned Cut-off time is not applicable to transactions undertaken on a recognised stock exchange and is only applicable to transactions undertaken at the Designated Investor Service Centers (DISC).

   # RTGS, NEFT or transfer Cheque.

DESPATCH OF REPURCHASE (REDEMPTION) REQUEST:

Redemption proceeds will be sent to the unit holder within 10 working days from the date of confirmation from the depository records.

RECURRING EXPENSES:

These are the fees and expenses for operating the scheme. These expenses include Investment Management and Advisory Fee charged by the AMC, Registrar and Transfer Agents’ fee, marketing and selling costs etc. as given in the table below:

The AMC would update the current expense ratios on the website of the mutual fund at least three working days prior to the effective date of the change. Further Actual Expense ratio will be disclosed at the following link https://www.nipponindiamf.com/investor-services/downloads/total-expense-ratio-of-mutual-fund-schemes

<table>
<thead>
<tr>
<th>Expense Head</th>
<th>% of Net Assets</th>
<th>We.f. 1. 4. 2019</th>
</tr>
</thead>
<tbody>
<tr>
<td>Investment management and advisory fees</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Trustee fee</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Audit fees</td>
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<tr>
<td>Custodian fees</td>
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<tr>
<td>RTA Fees</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Listing &amp; licensing fees</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Marketing and selling expense including agent commission</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cost related to investor communications</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cost of fund transfer from location to location</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cost of providing account statements and Dividend / Redemption cheques and warrants</td>
<td></td>
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</tr>
<tr>
<td>Costs of statutory advertisements</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cost towards investor education &amp; awareness (at least 2 bps)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Brokerage and transaction cost over and above 12 bps and 5 bps for cash and Derivative market trades respectively</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Goods &amp; Service Tax on expenses other than investment and advisory fees</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Other Expenses#</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Maximum total expense ratio (TER) permissible under Regulation 52(6)(b)

The Scheme shall not incur any distribution expenses and no commission shall be paid by this scheme. (# Expenses including listing fees charged under the said parameters shall be in line with the Regulation 52 of SEBI (MF) Regulations or such other basis as specified by SEBI from time to time.)

ILLUSTRATION – Impact of Expense Ratio on the Returns

<table>
<thead>
<tr>
<th>Amount Invested</th>
<th>NAV at the time of Investment</th>
<th>No of Units</th>
<th>Gross NAV at end of 1 year (assuming 12% annual return)</th>
<th>Expenses (assuming 1% Expense Ratio on average of opening and closing NAV)</th>
<th>Actuarial NAV at end of 1 year Post expenses (assuming Expense Ratio as above)</th>
<th>Value of Investment at end of 1 year (Before Expenses)</th>
<th>Value of Investment at end of 1 year (After Expenses)</th>
</tr>
</thead>
<tbody>
<tr>
<td>100,000.00</td>
<td>10.00</td>
<td>10,000.00</td>
<td>11.20</td>
<td>0.11</td>
<td>11.09</td>
<td>112,000.00</td>
<td>110,940.00</td>
</tr>
</tbody>
</table>

Note: Please note that the above is an approximate illustration of the impact of expense ratio on the returns, where the Gross NAV has been simply reduced to the extent of the expenses. In reality, the actual impact would vary depending on the path of returns over the period of consideration. Expenses will be charged on daily net assets. These estimates have been made in good faith as per the information available to the Investment Manager based on past experience but the total expenses shall not exceed the limits permitted by SEBI. Types of expenses charged shall be as per the SEBI (MF) Regulations. The purpose of the above table is to assist the investor in understanding the various costs and expenses that an investor in the scheme will bear directly or indirectly.

Goods & Service tax on investment management and advisory fees, to the Scheme will be, in addition to the maximum annual recurring expenses that may be charged to the Scheme.

Goods & Service Tax on other than investment and advisory fees, if any, shall be borne by the scheme within the maximum limit as per regulation 52 of the SEBI Regulations.

Mutual Funds/AMCs will annually set apart at least 2 basis points on daily net assets within the maximum limit as per regulation 52 of the SEBI Regulations for investor education and awareness initiatives.

However, no Investment Management fees would be charged on RNAM’s investment in the Scheme. The Trustee Company, shall be entitled to receive a sum computed at 0.05% of the Unit Capital of all the Schemes of NIMF on 1st April each year or a sum of Rs.5,00,000/- whichever is lower or such other sum as may be agreed from time to time in accordance with the SEBI Regulations or any other authority, from time to time.

Estimated Expense Structure

<table>
<thead>
<tr>
<th>Expense Head</th>
<th>% of Net Assets</th>
</tr>
</thead>
<tbody>
<tr>
<td>Investment management and advisory fees</td>
<td></td>
</tr>
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<td>Trustee fee</td>
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<td></td>
</tr>
<tr>
<td>Goods &amp; Service Tax on expenses other than investment and advisory fees</td>
<td></td>
</tr>
<tr>
<td>Other Expenses#</td>
<td></td>
</tr>
</tbody>
</table>

The Scheme shall not incur any distribution expenses and no commission shall be paid by this scheme. (# Expenses including listing fees charged under the said parameters shall be in line with the Regulation 52 of SEBI (MF) Regulations or such other basis as specified by SEBI from time to time.)
The total expenses of the ETF scheme including the investment management and advisory fee shall not exceed One percent (1%) of the daily net assets and such other limits as stated in Regulation S2(6).

AMC is free to allocate the above list of expenses within the overall maximum limit prescribed under SEBI (Mutual Funds) Regulations, 1996, which means there will be no internal sub-limits on charging of any particular expense in the scheme.

In terms of Regulation S2(1) of SEBI (Mutual Funds) Regulations, 1996, all scheme related expenses including commission paid to distributors, by whatever name it may be called and in whatever manner it may be paid, will necessarily be paid from the scheme only within the regulatory limits and not from the books of AMC, its associate, sponsor, trustee or any other entity through any route. Provided that the expenses that are very small in value may be paid out of AMC's books. Such expenses shall be paid out of AMC books at actuals or not exceeding 2 bps of respective scheme ALUM, whichever is lower. List of such miscellaneous expenses may be provided by AMFI in consultation with SEBI or as specified/amended by AMFI/SEBI from time to time.

In addition to the limits specified in regulation 32(6), the following costs or expenses may be charged and the scheme may pay as per need:

(a) Brokerage and Transaction costs incurred for the execution of trades may be capitalized to the extent of 0.12 per cent of the value of trades in case of cash market transactions and 0.05 per cent of the value of trades in case of derivatives transactions. Payment towards brokerage and transaction costs incurred for the execution of trades, over and above the said 0.12 per cent for cash market transactions and 0.05 per cent for derivative transactions may be charged to the scheme within the maximum limit of Total Expense Ratio (TER) as prescribed under Regulation 32 of the SEBI (Mutual Funds) Regulations, 1996. Any expenditure in excess of the said prescribed limit (including brokerage and transaction costs, if any) shall be borne by the AMC the first in order.

(b) expenses not exceeding of 0.30 per cent of daily net assets, if the new inflows from such specified investors and cities as specified by the Board from time to time are at least:

(i) 30 per cent of gross new inflows in the scheme, or
(ii) 15 per cent of the average assets under management (year to date) of the scheme, whichever is higher.

Provided that if inflows from such cities is less than the higher of sub-clause (i) or sub-clause (ii), such expenses on daily net assets of the scheme shall be charged on proportionate basis.

Provided further that expenses charged under this clause shall be utilised for distribution expenses incurred for bringing inflows from such cities.

Provided further that amount incurred as expense on account of inflows from such cities shall be credited back to the scheme in case the said inflows are redeemed within a period of one year from the date of investment.

The Fund will strive to reduce the level of these expenses so as to keep them within the maximum limits allowed by SEBI. Expenses on an ongoing basis will not exceed the percentage of the daily net assets or such maximum limits as may be specified by SEBI Regulations from time to time.

The recurring expenses incurred in excess of the limits specified by SEBI (MF) Regulations will be borne by the AMC or by the Trustee or the Sponsor.

Tax treatment for the Investors (Unit holders)

Investors will be advised to refer to the details in the Statement of Additional Information and also independently refer to his tax advisor.

Daily Net Asset Value (NAV) Publication:
The NAV of the scheme shall be calculated and announced daily. The AMC shall update the NAVs on the websites of the Mutual Fund (www.nipponindiamf.com/www.nipponindiaetf.com) and on the website of AMFI (www.amfindia.com) by 11.00 p.m. on every Working Day. Further, AMC shall maintain a facility of sending latest available NAVs to unitholders through SMS, upon receiving a specific request in this regard.

Since the Scheme is listed on the exchange(s), the listed price would be applicable on the respective Stock Exchange.

Computation of NAV

The Net Asset Value (NAV) of the Units will be determined daily or as prescribed by the Regulations. The NAV shall be calculated in accordance with the following formula, or such other formula as may be prescribed by SEBI from time to time.

NAV = (Market/ Fair Value of Scheme’s Investments + Receivables + Accrued Income + Other Assets - Accrued Expenses - Payables - Other Liabilities)/ No. of Units outstanding under Scheme on the valuation date

Example: If the applicable NAV is Rs. 10.00, sales/entry load if any is 2 per cent and the exit/repurchase load is 2 percent then the sales price will be Rs. 10.20 and the repurchase price would be Rs. 9.80.

FOR INVESTOR GRIEVANCES PLEASE CONTACT :

Karyv Fintech Private Limited: Karyv Selenium Tower B, Plot number 31 & 32, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad, Telengana - 500032, India

Nippon India Mutual Fund: Reliance Centre, 7th Floor, Off Western Express Highway, Santacruz (East), Mumbai - 400 055. Tel No. - 022-4303 1000, Fax No. - 022-4303 7662, Email - customercare@nipponindiamf.com

Unitholders’ Information: Accounts statement/transaction alert (on each transaction). Annual financial results and half yearly disclosure shall be provided to investors by post or published in such other manner as per SEBI Regulations.

Investors are requested/encouraged to register/update their email id and mobile number of the primary holder with the AMC/RTA through our Designated Investor Service Centres (DISCs) in order to facilitate effective communication.

Employee Unique Identification Number (EUIN) would assist in tackling the problem of fraud and identity theft if the employee/relationship manager/sales person leave the employment of the distributor.

For further details on the Schemes, investors are advised to refer to the Scheme Information Document and Statement Of Additional Information.

Disclaimer

Disclaimer of Bombay Stock Exchange (BSE):

"BSE Ltd., (the “Exchange”) has given vide its letter DCS/MAID/EP/18108/2015 dated July 11, 2016 permission to Nippon India Mutual Fund to use the Exchange’s name in the SID as one of the Stock Exchanges on which this Mutual Fund is proposed to be listed. The Exchange has scrutinized this SID for its limited internal purpose of deciding on the matter of granting the aforesaid permission to Nippon India Mutual Fund. The Exchange does not in any manner: - i) warrant, certify or endorse the correctness or completeness of any of the contents of this SID; or ii) warrant that this scheme’s unit will be listed or will continue to be listed on the Exchange; or iii) take any responsibility for the financial or other soundness of this Mutual Fund, its promotion and any member of the public regarding the advisability of investing in securities generally or in the Product particularly or the ability of the Index to track general market performance. The Exchange shall not be liable under any circumstances whatsoever for any loss which may be suffered by such person consequent to or in connection with such subscription/acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason whatsoever*"

The Performance of S&P BSE Sensex Index will have a direct bearing on the performance of the Scheme. In the event the S&P BSE Sensex Index is dissolved or is withdrawn by AIPL, the Trustee reserves a right to modify the Scheme so as to track a different and suitable index and the procedure stipulated in the Regulations shall be complied with.

*The S&P BSE SENSEX Index (the “Index”) is published by Asia Index Private Limited (“AIPL”), which is a joint venture among affiliates of S&P Dow Jones Indices LLC (“SP- DJI”) and BSE Limited (“BSE”), and has been licensed for use by the Reliance Nippon Life Asset Management Limited (“Licensee”). Standard & Poor’s® and S&P® are registered trademarks of Standard & Poor’s Financial Services LLC (“S&P”) and Dow Jones® is a registered trademark of Dow Jones Trademark Holdings LLC (“Dow Jones”). BSE® and SENSEX® are registered trademarks of BSE. The trademarks have been licensed to AIPL and have been sublicensed for use for certain purposes by Licensee. Licensee’s Nippon India ETF Sensex (“the Product”) is/are not sponsored, endorsed, sold or promoted by AIPL, SPDI, Dow Jones, S&P, any of their respective affiliates (collectively, “S&P Dow Jones Indices”) or BSE. None of AIPL, S&P Dow Jones Indices or BSE makes any representation or warranty, express or implied, to the owners of the Product or any member of the public regarding the advisability of investing in securities generally or in the Product particularly or the ability of the Index to track general market performance. AIPL’s, S&P Dow Jones Indices’ and BSE’s only relationship to Licensee with respect to the Index is the licensing of the Index and certain trademarks, service marks and trade names of AIPL, S&P Dow Jones Indices and BSE and/or their licensees. The Index is determined, composed and calculated by AIPL or its agent without regard to Licensee or the Product. None of AIPL, S&P Dow Jones Indices or BSE are responsible for and have not participated in the determination of the prices, and amount of the Product or the timing of the issuance or sale of the Product, or any determination or calculation of the equation by which the Product is to be converted into cash, surrendered or redeemed, as the case may be. AIPL, S&P Dow Jones Indices and BSE have no obligation or liability in connection with the administration, marketing or trading of the Product. There is no assurance that investment products based on the Index will accurately track index performance or provide positive investment returns. AIPL and S&P Dow Jones Indices LLC are not investment advisors. Inclusion of a security within an index is not a recommendation by AIPL, S&P Dow Jones Indices or any scheme or project of this Mutual Fund; and it should not for any reason be deemed or construed that this SID has been cleared or approved by the Exchange. Every person who desires to apply for or otherwise acquires any unit of Nippon India ETF Sensex of this Mutual Fund may do so pursuant to independent advice and analysis and shall not have any claim against the Exchange whatsoever.
ETF TRANSACTION SLIP

Please use separate transaction slip for each scheme. This Form is for use of Existing Investors only. To be filled in CAPITAL LETTERS.

### DISTRIBUTOR / BROKER INFORMATION (Refer Instruction No.7 & 10)

<table>
<thead>
<tr>
<th>Name &amp; Broker Code / ARN</th>
<th>Sub Broker / Sub Agent Code</th>
<th><em>Employee Unique Identification Number</em></th>
<th>Sub Broker / Sub Agent Code</th>
<th>RIA Code*</th>
</tr>
</thead>
</table>

*Please sign below in case the EUIN is left blank/not provided. I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this transaction is executed without any interaction or advice by the employee/relationship manager/sales person of the above distributor/sub broker or notwithstanding the advice of inappropriateness, if any, provided by the employee/relationship manager/sales person of the distributor/sub broker.

### Investor Details

#### 2. Investor Details (Refer Instruction No.5)

<table>
<thead>
<tr>
<th>Name of Sole/1st holder</th>
<th>Name of 2nd holder</th>
<th>Name of 3rd holder</th>
<th>PAN No / PEKRN.</th>
<th>PAN No / PEKRN.</th>
<th>PAN No / PEKRN.</th>
</tr>
</thead>
</table>

#### 3. UNITYHOOLDING OPTION - Demat Account details are mandatory. (Ref. Instruction No.9)

Demat Account Details: Please ensure that the sequence of Names as mentioned in the application form matches with that of the account held with any one of the Depository Participant.

|-----------|-------------------------|---------------------------------------------|-----------------------------------------------|--------------|

Enclosures (Please tick any one box):

- [ ] Client Master List (CML)
- [ ] Transaction cum Holding Statement
- [ ] Cancelled Delivery Instruction Slip (DIS)

#### 4. Transaction Details (Please tick either Additional Purchase OR Redemption) (Note: Cash option is not available for Nippon India ETF Gold BeES)

- [ ] Purchase
- [ ] Redemption/Switch-out

<table>
<thead>
<tr>
<th>Cash Component</th>
<th>Payable</th>
<th>Receivable</th>
</tr>
</thead>
</table>

Cash Component per creation Unit (♀) ____________________________ (in words)

Total Cash Component (♀) ____________________________ (in words)

#### 5. Scheme Details (Please select any one) - Please refer respective SID / KIM for product labeling.

<table>
<thead>
<tr>
<th>Scheme Name</th>
<th>No. of Units per Basket</th>
<th>Basket</th>
<th>Total No. of Unit in figures</th>
<th>Total No. of Unit in words</th>
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</thead>
<tbody>
<tr>
<td>Nippon India ETF Gold BeES</td>
<td>1000</td>
<td></td>
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<tr>
<td>Nippon India ETF Bank BeES</td>
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<tr>
<td>CPSE ETF</td>
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<td>Nippon India ETF Liquid BeES</td>
<td>2500 units and in multiples of 1 unit thereafter</td>
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<tr>
<td>Nippon India ETF Junior BeES</td>
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<tr>
<td>Nippon India ETF PSU Bank BeES</td>
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<td>Nippon India ETF Hang Seng BeES</td>
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<td>Nippon India ETF Infra BeES</td>
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<tr>
<td>Nippon India ETF Sensex Next 50</td>
<td>110000</td>
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</tr>
</tbody>
</table>

Note: Allotment of units would be subject to execution of / up to the number of baskets applied for.

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ETF Transaction Slip / 07th Oct 2019 / Ver 3.2
DECLARATION

I / We would like to invest in Nippon India ______ subject to terms of the Statement of Additional Information (SAI), Scheme Information Document (SID), Key Information Memorandum (KIM) and subsequent amendments thereto. I / We have read, understood (before filling application form) and is/are bound by the details of the SAI, SID & KIM including details relating to various services including but not limited to Nippon India Any Time Money Card. (We have not received nor been induced by any rebate or gifts, directly or indirectly, in making this investment. I / We declare that the amount invested in the Scheme is through legitimate sources only and is not designed for the purpose of contravention or evasion of any Act / Regulations / Rules / Notifications / Directions or any other Applicable Laws enacted by the Government of India or any Statutory Authority. I accept and agree to be bound by the said Terms and Conditions including those excluding/ limiting the Reliance Nippon Life Asset Management Limited (RNAM) liability. I understand that the RNAM may, at its absolute discretion, discontinue any of the services completely or partially without any prior notice to me. I agree RNAM can debit from my folio for the service charges as applicable from time to time. The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us. I hereby declare that the above information is given by the undersigned and particulars given by me/us are correct and complete.

Applicable for NRI Investors:

I confirm that I am resident of India. I/We hereby confirm that the funds for subscription have been remitted from abroad through normal banking channels or from funds in my/our Non-Resident External / Ordinary Account/FCNR Account. I/We undertake that all additional purchases made under this Folio will also be from funds received from abroad through approved banking channels or from funds in my/our NRE/FCNR Account.

I hereby authorize the representatives of Reliance Nippon Life Asset Management Ltd and its Associates to contact me through any mode of communication. This will override registry on DND / DNDC, as the case may be.
1. Please read the Scheme Information Document (SID) and Statement of Additional Information (SAI) before investing. Investments in scheme(s) are subject to market, exchange and other risks. The manager or the AMC is not liable for any loss arising due to any reason. The returns on scheme(s) are not assured. Performance of the scheme(s) may not be same as of the comparable schemes.

2. For additional purchase, the cheque / Demand Draft should be drawn in favour of the name of the respective scheme(s) as mentioned in the scheme details and cross the cheque / Payee and payable locally at the place of the IHC, where the application is being submitted. Outstation cheques are not accepted.

3. If the Scheme name on the application form and on the payment instrument are different, the application may be processed and units allotted at applicable NAV of the scheme(s) based on the amount and date of receipt of funds transfer / RTGS / NEFT request, demand draft etc given by the investor at the time of the application provided that the KYC process prescribed by the fund is complied with by the investor. In case the KYC process prescribed by the fund is not complied with by the investor, the fund has the right to reject the application and the units allotted to the investor will be null and void.

**PAYMENT BY CASH IS NOT PERMITTED.**

4. In case of multiple holdings in the dividend (where applicable) & redemption amount, will be paid to the first unit holder.

**BANK DETAILS:**

1. As per the SEBI guidelines, it is mandatory for investors to mention their bank account details in the application form. In the absence of the bank details the application form will be rejected.

2. Purchase Application requests should necessarily mention the pay-in bank account details (i.e. bank name, bank account number, bank branch used for issuing the payments) on the application form.

3. The application form is available on the website www.cvlkra.com.

**INSTRUCTIONS**

1. As per SEBI Circular CR/IMD/DF/5/2013 dated 22nd March, 2013, investors are required to submit KYC Details Change Form issued by CVL KRA available on their website www.cvlkra.com. If the Scheme name on the application form and on the payment instrument are different, the application may be processed and units allotted at applicable NAV of the scheme(s) based on the amount and date of receipt of funds transfer / RTGS / NEFT request, demand draft etc given by the investor at the time of the application provided that the KYC process prescribed by the fund is complied with by the investor. In case the KYC process prescribed by the fund is not complied with by the investor, the fund has the right to reject the application and the units allotted to the investor will be null and void.

**TRANSACTION CHARGES**

1. In case of SEBI Circular No. IMD/DF/13/2014 dated August 02, 2014, an option to subscribe/hold the units of the Scheme(s) of the AMC is given to the investor. For SEBI Circular No. 16/2013-14 dated October 22, 2013, a new feature is introduced to the investor to make online/ offline redemption of units. A charge of 2% is levied on the investor for making redemption in advance of the redemption date

2. As per SEBI Circular No. 18/2013-14 dated August 29, 2013, an option is provided to the investor to change the selection of plan from Plan 1 to Plan 2 and vice versa. The AMC is not required to keep in any of the existing or new plan. In this case, there will be a charge of 2% on the amount of units redeemed.

3. As per SEBI Circular No. 20/2013-14 dated October 12, 2013, the investor may opt for a plan in which the AMC has a discretion to change it. The AMC is not required to keep in any of the existing plan. In this case, there will be a charge of 2% on the amount of units redeemed.

4. In case of multiple holdings in the dividend (where applicable) & redemption amount, will be paid to the first unit holder.

5. In case of SEBI Circular No. 21/2013-14 dated October 18, 2013, an option is provided to the investor to change the plan from Plan 1 to Plan 2 and vice versa. The AMC is not required to keep in any of the existing plan. In this case, there will be a charge of 2% on the amount of units redeemed.

6. As per SEBI Circular No. 22/2013-14 dated October 18, 2013, an option is provided to the investor to change the selection of plan from Plan 1 to Plan 2 and vice versa. The AMC is not required to keep in any of the existing or new plan. In this case, there will be a charge of 2% on the amount of units redeemed.

7. In case of SEBI Circular No. 23/2013-14 dated November 11, 2013, an option is provided to the investor to change the selection of plan from Plan 1 to Plan 2 and vice versa. The AMC is not required to keep in any of the existing or new plan. In this case, there will be a charge of 2% on the amount of units redeemed.

8. In case of SEBI Circular No. 24/2013-14 dated November 11, 2013, an option is provided to the investor to change the selection of plan from Plan 1 to Plan 2 and vice versa. The AMC is not required to keep in any of the existing or new plan. In this case, there will be a charge of 2% on the amount of units redeemed.

9. In case of SEBI Circular No. 25/2013-14 dated November 11, 2013, an option is provided to the investor to change the selection of plan from Plan 1 to Plan 2 and vice versa. The AMC is not required to keep in any of the existing or new plan. In this case, there will be a charge of 2% on the amount of units redeemed.

10. In case of SEBI Circular No. 26/2013-14 dated November 11, 2013, an option is provided to the investor to change the selection of plan from Plan 1 to Plan 2 and vice versa. The AMC is not required to keep in any of the existing or new plan. In this case, there will be a charge of 2% on the amount of units redeemed.

11. In case of SEBI Circular No. 27/2013-14 dated November 11, 2013, an option is provided to the investor to change the selection of plan from Plan 1 to Plan 2 and vice versa. The AMC is not required to keep in any of the existing or new plan. In this case, there will be a charge of 2% on the amount of units redeemed.

12. In case of SEBI Circular No. 28/2013-14 dated November 11, 2013, an option is provided to the investor to change the selection of plan from Plan 1 to Plan 2 and vice versa. The AMC is not required to keep in any of the existing or new plan. In this case, there will be a charge of 2% on the amount of units redeemed.

13. In case of SEBI Circular No. 29/2013-14 dated November 11, 2013, an option is provided to the investor to change the selection of plan from Plan 1 to Plan 2 and vice versa. The AMC is not required to keep in any of the existing or new plan. In this case, there will be a charge of 2% on the amount of units redeemed.

14. In case of SEBI Circular No. 30/2013-14 dated November 11, 2013, an option is provided to the investor to change the selection of plan from Plan 1 to Plan 2 and vice versa. The AMC is not required to keep in any of the existing or new plan. In this case, there will be a charge of 2% on the amount of units redeemed.

15. In case of SEBI Circular No. 31/2013-14 dated November 11, 2013, an option is provided to the investor to change the selection of plan from Plan 1 to Plan 2 and vice versa. The AMC is not required to keep in any of the existing or new plan. In this case, there will be a charge of 2% on the amount of units redeemed.
### Nippon India ETF Sensex
An Open Ended Index Exchange Traded Fund

<table>
<thead>
<tr>
<th>Product Label</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>This product is suitable for investors who are seeking</strong>:</td>
</tr>
<tr>
<td>- long term capital growth</td>
</tr>
<tr>
<td>- Investment in equity and equity related securities and portfolios replicating the composition of S&amp;P BSE Sensex Index, subject to tracking errors.</td>
</tr>
</tbody>
</table>

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.*

### Riskometer

Investors understand that their principal will be at **Moderately High** risk.
Building, 1st Floor New Scheme Road - 642002.

3A, 3rd Floor Anand Tower, Exhibition Road, Opp Icici Bank- 800001.

Thiru-vi-ka Road, Near G.R.Kalyan Mahal- 639001.

Bhavnagar:

Bhilwara:

Haldwani:

Gurgaon:

Gaya:

Gandhidham:


No 1216/1, F. C. Road, Opp F. C. College Main Gate, Pune - 411004. A-2B, 3rd Floor, Neelam Bata Road, Peer baba ki Mazar, Nehru Groundnit - 121001.

Dindigul:

Dharwad:

Bokaro:

Bilaspur:

Edaravari Street, Near Dr.Prabhavathi Hospital, R.R.Pet- 534002.

Near Taparya Bagichi , Sikar - 332001.

3004.

Solan:

Road- 500 003.

Shaktinagar:

Shillong:

Belgaum:

Barhampore (Wb):

Road, Basavanagudi- 560004.

Gulshan Tower, Near Panchsheel Talkies, Jaistambh Square- 444601.

D.No.6-1-4, Rangachary Street, T.Nagar, Near Axis Bank Street- 533101.

D.No.3/2, 1st Floor, Gopal Complex, Near Bus Stand, Rewa Road- 485001.

1st Floor, Dutt Road, Mandir Wali Gali, Civil Lines, Barat Ghar - 142001.

Sikar:

205 R Model Town, Harshil complex, Above Central Bank Of India Sonepat - 131001

alsad:

2nd Floor, 12/12-A Sura Complex, Arya Nagar Opp, Mal

55/18, Jeney Building, S N Road, Near Aravind Eye Hospital- 627001.

1St Floor, Dutt Road, Mandir Wali Gali, Civil Lines, Barat Ghar - 142001.

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